IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
Fleming Companies, Inc., et al.,1	Case No. 03-10945 (MFW)
Debtors.) (Jointly Administered))
FLEMING COMPANIES, INC. et al))
Plaintiffs,	, ,
v.	Adversary Proceeding Case Nos.
ABGI CORP/ACCESS BUSINESS GROUP LLC)) 04-51697
ACH FOOD COMPANIES INC	04-51402
ADAMS & BROOKS INC) 04-51699
ADIRONDACK BEVERAGE CORP	04-52311
ADVANCE BRANDS LLC	04-51621
ADVANTAGE INT'L FOODS CORP	04-51627
AEP INDUSTRIES INC	04-51408
AJM PACKAGING CORP	04-51413
ALEEDA GRACE LTD	04-52313
ALLEN CANNING CO	04-52317
ALL-LUMINUM PRODUCTS	04-51703

¹ The Debtors, referenced in this motion in the singular as "Fleming," are the following entities: Core-Mark International, Inc.; Fleming Companies, Inc.; ABCO Food Group, Inc.; ABCO Markets, Inc.; ABCO Realty Corp.; ASI Office Automation, Inc.; C/M Products, Inc.; Core-Mark Interrelated Companies, Inc.; Core-Mark Mid-Continent, Inc.; Dunigan Fuels, Inc.; Favar Concepts, Ltd.; Fleming Foods Management Co., L.L.C., Fleming Foods of Texas, L.P.; Fleming International, Ltd.; Fleming Supermarkets of Florida, Inc.; Fleming Transportation Service, Inc.; Food 4 Less Beverage Company, Inc.; Fuelserv, Inc.; General Acceptance Corporation; Head Distributing Company; Marquise Ventures Company, Inc.; Minter-Weisman Co.; Piggly Wiggly Company; Progressive Realty, Inc.; Rainbow Food Group, Inc.; Retail Investments, Inc.; Retail Supermarkets, Inc.; RFS Marketing Services, Inc.; and Richmar Foods, Inc.

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ALLTRISTA CONSUMER PRODUCTS CO	04-51634
ALTADIS USA	04-51707
AMERICAN BOTTLING CO	04-51419
AMERICAN DISTRIBUTING CO	04-51429
AMERICAN FOODS GROUP	04-52419
AMERICAN GREETINGS CORP	04-51389
AMERICAN ITALIAN PASTA CO	04-51366
AMERICAN LICORICE CO	04-51378
ARDEN COMPANIES	04-51741
ARROW PLASTIC MANUFACTURING CO	04-51359
ATEECO INC	04-51799
ATKINS NUTRITIONALS INC	04-51747
AURORA FOODS INC	04-52323
B & G FOODS INC	04-51374
B ROSEN & SONS INC	04-51639
BAGCRAFT PACKAGING LLC	04-51749
BARBER PRODUCE, INC	04-51381
BARILLA AMERICA INC	04-52327
BAUSCH & LOMB	04-52331
BC STOCKING DISTRIBUTING	04-51386
BEAVER MEADOW CREAMERY INC	04-51349
BEAVER ST FISHERIES INC	04-51352
BEER NUTS INC	04-51355
BEIERSDORF INC	04-51357
BEL/KAUKAUNA USA)	04-51392

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BELL CARTER FOODS INC	04-51361
BERKS PACKING CO INC	04-51363
BERN & KOPPSTEIN FOODS DIVISION	04-51367
BERNATELLO'S PIZZA INC	04-51373
BERNICK CO	04-51383
BIC USA INC	04-52335
BIERY CHEESE CO	04-51384
BIMBO BAKERIES USA	04-52339
BINNEY & SMITH INC	04-51756
BIRCHWOOD FOODS - KENOSHA	04-51354
BLISTEX INC	04-51358
BLUE BELL CREAMERIES LP	04-51362
BLUE DIAMOND	04-51370
BOB EVANS FARMS	04-51348
BORGES USA	04-52425
BRACH'S	04-51771
BRAKEBUSH BROTHERS INC	04-51647
BREWSTER DAIRY INC	04-51653
BRIMHALL FOODS CO INC	04-52342
BRINKMANN CORP	04-51377
BUFFALO DON'S ARTESIAN WELLS LTD	04-51393
BUNZL USA INC	04-51397
BUSH BROTHERS & CO	04-51404
CAINS FOODS LP	04-51409
CAMECO INC)	04-51656

CAMINO REAL FOODS INC	04-51659
CANTISANO FOODS INC	04-52428
CARAVAN PRODUCTS INC	04-51662
CARMA LABORATORIES INC	04-51665
CARTHAGE CUP	04-51365
CASTLEBERRY/SNOWS BRANDS INC	04-51379
CAVENDISH FARMS	04-51372
CCDA WATERS LLC	04-51385
CE DE CANDY INC	04-51824
CENEX HARVEST STATES COOPERATIVES	04-52347
CERTIFIED FOODS CORP	04-51416
CHATTEM INC	04-51421
CHEF SOLUTIONS INC	04-51427
CHIAPPETTI WHOLESALE MEAT CO	04-51431
CHIPPER BEEF JERKY	04-51399
CHURCH & DWIGHT CO INC	04-51974
CITGO PETROLEUM CORP	04-51407
CLEMENT PAPPAS & CO INC	04-51390
CLEMENTS FOODS CO	04-51836
CLOROX SALES CO	04-51369
COCA COLA ENTERPRISES INC	04-51360
CODY KRAMER IMPORTS	04-51376
COLESON FOODS INC	04-51425
COLONNA BROTHERS INC	04-51420
COMBE INC)	04-51424

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COMMONWEALTH WHOLESALE CORP)	04-51855
CONAGRA FOODS)	04-52298
CONSOLIDATED BROKERAGE CO INC)	04-51670
CONTINENTAL MILLS INC)	04-52325
CONWOOD COMPANY LP	<u>}</u>	04-52352
CORPORATE CONNECTION)	04-51426
CORPORATE EXPRESS INC)	04-51803
CROWLEY FOODS LLC)	04-52337
CRYSTAL FARMS)	04-51428
CUMBERLAND SWAN)	04-51410
DADE PAPER & BAG CO INC)	04-51418
DAIRY MAID FOODS		04-51403
DAKOTA PREMIUM FOODS LLC)	04-51867
DALE'S SAUCES INC)	04-51414
DANNON CO INC)	04-51396
DART DISTRIBUTING LLC)	04-51391
DAWN FOOD PRODUCTS INC)	04-51380
DEL MONTE CORP)	04-51981
DEL MONTE FRESH PRODUCE CO)	04-51992
DEL PHARMACEUTICALS INC)	04-51430
DEL'S PASTRY LTD	}	04-51812
DESTINATION PRODUCTS INTERNATIONAL LTD)	04-51435
DEXSI FINANCE CO LLC)	04-51442
DIABLO BEVERAGE))	04-51387

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DIAL CORP)	04-51406
DIETZ & WATSON	04-51412
DIRECT SOURCE INTERNATIONAL INC	04-51423
DIXIE PRODUCE & PACKAGING INC	04-51401
DLM FOODS)	04-51786
DOANE PET CARE	04-51395
DOLE FRESH FLOWERS INC	04-51675
DOLE PACKAGED FOODS INC	04-51462
DOMINO FOODS INC	04-51466
DONAGHY SALES LLC	04-51797
DORCY	04-51474
DOT FOODS INC	04-51483
DOWNEY WHOLESALE INC	04-52357
DR PEPPER/SEVEN-UP BOTTLING GROUP)	04-51785
DREYERS/EDY'S GRAND ICE CREAM	04-51432
DURO BAG MFG CO	04-51679
DYNO MERCHANDISE	04-51448
EAGLE FAMILY FOODS INC	04-52439
EASTER UNLIMITED INC	04-51454
EASTMAN KODAK CO	04-51672
EDDINS-WALCHER CO	04-51441
EDISON LIQUOR CORP	04-51433
EDWARDS FINE FOODS INC	04-51437
EDWARDS OIL INC	04-51444

EL ENCANTO INC DBA BUENO FOODS	04-51449
EMPIRE PACKING CO LP DBA LEDBETTER) PACKING CO)	04-51455
EPOCA INC	04-51806
EVERFRESH FOOD CORP	04-51460
EXPRESS TRADING INC	04-51464
FABRI-KAL CORP	04-51748
FAMOUS PRODUCTS INC	04-51475
FARM FRESH FOOD SUPPLIERS INC	04-51481
FAUCET QUEEN	04-51434
FAULTLESS STARCH BON AMI CO	04-51436
FERRARA PAN CANDY CO	04-51443
FERRERO USA INC	04-51447
FIELDALE FARMS CORP	04-51452
FISH HOUSE FOODS INC	04-51456
FLOWERS FOODS	04-51839
FOODMATCH INC	04-51461
FOSTER FARMS)	04-51470
FOX PACKAGING CO	04-51477
FRANKFORD CANDY & CHOCOLATE CO	04-51463
FRESH MARK)	04-51805
FRITO-LAY INC	04-51820
FRONT END SERVICES	04-51469
FUTURE FOODS LTD	04-51473
G.L. MEZZETTA INC	04-51476

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GAETA IMPORTS INC	04-51445
GAMESA USA INC	04-51453
GARY-WILLIAMS ENERGY CORP	04-51458
GENERAL PRODUCE CO LTD	04-52309
GEORGE WESTON BAKERIES INC	04-51850
GERBER PRODUCTS CO	04-51438
GFA BRANDS INC	04-51451
GILCO ENTERPRISES	04-51440
GILLETTE CO	04-51492
GILSTER MARY LEE CORP	04-51502
GIORGIO FOODS INC	04-51510
GOLD EAGLE CO	04-52398
GOLD KIST INC	04-51833
GOLD PURE FOOD PRODUCTS CO INC	04-51516
GOLD'N PLUMP FARMS LP	04-51479
GOOD HUMOR BREYERS ICE CREAM	04-51859
GOPHER NEWS INC	04-51450
GORTONS INC	04-51467
GOYA FOODS INC	04-52316
GRAF CREAMERY INC	04-51457
GRAY & CO	04-51487
GREAT LAKES KRAUT CO	04-52321
GREEN BAY PACKAGING INC	04-51439
GSM INDUSTRIES	04-52329
GTS PREPAID, INC.	04-51507

GWALTNEY OF SMITHFIELD LTD	04-52402
H & H DISTRIBUTING OF ANN ARBOR LLC	04-51519
HAMMER CORPORATION	04-51527
HAND HELD	04-52333
HANOVER FOODS CORP	04-51537
HARTLEYS WHOLESALE PRODUCE	04-51459
HARTZ MOUNTAIN CORP	04-51482
HARVEST OF THE SEA	04-51490
HATCO CORP	04-51486
HAWAIIAN POPCORN	04-51497
HEINZ NORTH AMERICA	04-51868
HELUVA GOOD CHEESE INC	04-51446
HERITAGE FOODS	04-51411
HI COUNTY-CORONA INC	04-52340
HI-COUNTRY FOODS CORP	04-51415
HILL'S PET NUTRITION INC &) SUBSIDIARIES)	04-51750
HIRZEL CANNING CO	04-51498
HORMEL FOODS CORP	04-51503
HOUSTON'S INC	04-51505
HP HOOD INC	04-51511
HUISH DETERGENTS INC	04-52343
IMPACT GROUP)	04-51885
IMPERIAL DISTRIBUTING INC & DIAMOND) CRYSTAL BRANDS INC)	04-52350

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IMPERIAL SUGAR COMPANY	04-51465
INGRAM ENTERTAINMENT INC	04-51472
INTEGRITY MARKETING AND SALES LLP	04-51485
INTERNATIONAL FOOD GROUP INC	04-52359
INTERNATIONAL FOOD PRODUCTS INC	04-51493
INTERNATIONAL MULTIFOODS CORP	04-51480
INTERSTATE BRANDS COMPANIES	04-51837
IOWA PACKING COMPANY	04-51489
IRVING TISSUE INC	04-51540
ISG TECHNOLOGY INC DBA INTEGRATED SOLUTION GROUP	04-51545
J & J SNACK FOODS CORP	04-52430
J.M. SMUCKER CO	04-51553
JERGENS)	04-51562
JOHN MIDDLETON INC	04-51674
JOHN MORRELL & CO	04-51846
JOHNSON BROTHERS BEVERAGES INC	04-51767
JOHNSONVILLE SAUSAGE CO	04-51478
JONES DAIRY FARM	04-51491
JONES O'BRIEN	04-51471
JOSEPH CAMPIONE INC	04-51759
JOSHEN PAPER & PACKAGING INC OF 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	04-51897
JTI MACDONALD CORP	04-51533
JUST BORN INC	04-51764

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KAHILI FAMILY FARM	04-51494
KALIL BOTTLING) 04-52300
KALOTI INTERNATIONAL	04-51907
KANE INDUSTRIES CORP	04-51484
KAPLAN AND ZUBRIN) 04-51523
KAWAMATA FARMS LLC) 04-51526
KAY CHEMICAL CO	04-51532
KAYSER-ROTH CORP) 04-51538
KEMPS FOODS LLC) 04-51495
KENNY'S CANDY CO	04-51515
KIMBERLY-CLARK CORP	04-51499
KLEMENT SAUSAGE CO INC) 04-51770
KLN ENTERPRISES INC	04-52301
KNOUSE FOODS INC	04-51512
KOZY SHACK ENTERPRISES INC	04-51774
LA BREA BAKERY	04-52338
LA GLORIA OIL AND GAS CO) 04-52341
LAKESIDE FOODS INC	04-51777
LAND O'LAKES INC	04-52344
LANE LIMITED	04-51678
LASKO PRODUCTS INC	04-51506
LATIN SPECIALTIES INC) 04-52349
LAZ-TRANS INC) 04-51520
LEGGETT & PLATT INC) 04-51496
LEIDY'S INC) 04-51787

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LETTIERI'S INC	04-51500
LEWIS BROTHERS BAKERIES INC	04-51504
LIGGETT VECTOR BRANDS INC	04-51784
LILY CUPS INC	04-51509
LINDT & SPRUNGLI USA INC	04-51794
LINER OIL CO INC	04-51513
LINK SNACKS INC	04-51517
LONE STAR BEVERAGE CO	04-51925
LONE STAR CONSOLIDATED FOODS INC	04-51682
L'OREAL PARIS	04-51804
LUCAS WORLD INC	04-51521
LYKES MEAT GROUP/ SUNNYLAND	04-51525
MA GEDNEY CO	04-51811
MADIX STORE FIXTURES	04-51530
MALT-O-MEAL CO	04-51534
MARCHO FARMS, INC	04-51501
MARIGOLD FOODS LLC	04-51508
MARJON SPECIALTY FOODS INC	04-51514
MARKET EXPRESS TRANS INC	04-52364
MARUCHAN, INC	04-51522
MAUI PINEAPPLE CO LTD	04-52353
MAYFAIR SALES INC	04-51528
MCCAIN FOODS USA IN	04-51828
MCCORMICK & CO INC	04-52355
MCILHENNY CO)	04-51364

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MCKEE FOODS CORP	04-51535
MEADWESTVACO CORP) 04-51544
MECHANICAL SERVANTS INC	04-51831
MEDTECH	04-51552
MENTHOLATUM CO	04-51556
MEOW MIX CO	04-51565
METRO BEVERAGE CO) 04-52303
MEXICAN ACCENT INC) 04-51368
MID WISCONSIN BEVERAGE INC	04-51518
MIDSTATE MILLS INC) 04-51524
MIELKE OIL CO AND TRANSPORT INC	04-51531
MILLBROOK DISTRIBUTION SERVICES	04-51536
MINUTE MAID CO	04-51898
MOHAVE FOODS	04-51541
MOREY'S SEAFOOD INTERNATIONAL LLC) 04-51543
MORGAN FOODS INC	04-51551
MOTT'S INC	04-52345
MOYER & SONS INC	04-51558
MRS GERRY'S KITCHEN INC) 04-51564
MRS GRISSOMS SALADS INC	04-51919
MRS SMITH'S BAKERIES INC) 04-52348
MUCCI INTERNATIONAL MARKETING INC	04-51582
MUSCO FAMILY OLIVE CO) 04-51529
NACCO MATERIALS HANDLING GROUP INC))) 04-51539

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NCR CORP	04-51546
NESTLE ICE CREAM CO LLC	04-51929
NESTLE USA	04-51941
NESTLE WATERS NORTH AMERICA	04-51954
NEW WORLD PASTA	04-52302
NEW YORK FROZEN FOODS	04-51555
NISSIN FOODS USA CO INC	04-51567
NONNI'S FOOD CO INC	04-51575
NOVARTIS CONSUMER HEALTH INC	04-51880
NUCAL FOODS INC	04-51586
NULAID FOODS INC	04-51506
OBERTO SAUSAGE CO	04-51900
OCEAN BEAUTY SEAFOODS INC	04-51612
ODOM'S TENNESSEE PRIDE SAUSAGE INC	04-51616
OLD HOME FOODS INC	04-51542
OLD ORCHARD BRANDS LLC	04-51549
OLD WORLD INDUSTRIES INC	04-51557
OWENS COUNTRY SAUSAGE INC	04-51569
P & C PACIFIC BAKERIES INC	04-51576
PACE DAIRY FOODS CO	04-51583
PACIFIC COAST PRODUCERS	04-51684
PAN-O-GOLD BAKING CO	04-51781
PARAMOUNT FARMS INC	04-51588
PARMAN LUBRICANTS CORP	04-52305
PASCO BEVERAGE GROUP LLC	04-51595

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PEARSON CANDY CO	04-51688
PEERLESS COFFEE	04-51601
PEGASUS INTERNATIONAL INC	04-52306
PENNZOIL/QUAKER STATE COMPANY	04-51609
PEPSI COLA COMPANY	04-51548
PETROCHEM TRANSPORT INC	04-51560
PHARMAVITE LLC	04-51566
PIERRE FOODS INC	04-51573
PIK-NIK FOODS USA	04-51578
PILGRIM'S PRIDE CORP	04-51585
PILOT CORPORATION OF AMERICA	04-51589
PINNACLE FOODS CORP)	04-51593
PLACID REFINING CO LLC	04-51597
PLAYTEX PRODUCTS INC	04-51600
PORKY PRODUCTS INC	04-51605
POTANDON PRODUCE LLC)	04-51547
POTOMAC FARMS DAIRY	04-52307
PRAIRIE FARMS DAIRY INC	04-51559
PRESTIGE BRANDS INTERNATIONAL)	04-52435
PROCTER & GAMBLE DISTRIBUTING CO	04-51972
PROCTER & GAMBLE INC	04-51988
PROFILE FOODS INC	04-51563
PURITY WHOLESALE GROCERS INC	04-51689
QUAKER OATS COMPANY	04-51570
QUALITY BAKERY	04-51581

QUIRCH FOODS	04-51587
RADIATOR SPECIALTY CO	04-51591
RALCORP HOLDINGS INC	04-51594
RANIR CORP	04-51633
RC INDUSTRIES INC	04-51642
REAMES FOODS	04-51550
RECKITT BENCKISER INC	04-51554
RED GOLD	04-51375
REDTAGBIZ, INC.	04-51382
REGENT PRODUCTS CORP	04-51561
REILY FOODS CO	04-51692
REINHART FOODSERVICE INC	04-51694
REMBRANDT CORP	04-51568
RETURN INC	04-51572
REVLON	04-51843
REXALL SUNDOWN INC	04-51577
RHODES INTERNATIONAL INC	04-51584
RICH PRODUCTS CORP	04-51590
RICH-SEAPAK CORP	04-51598
RJ REYNOLDS TOBACCO CO	04-51960
ROARING SPRING WATER	04-51603
ROLLING PIN MANUFACTURING CORP	04-51696
ROSE PACKING CO INC	04-51789
ROTHMANS BENSON & HEDGES INC	04-51571
ROYAL FOODS INC	04-51970

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ROYAL OAK SALES INC	04-51579
RS TAIRA FARM	04-51574
S&D COFFEE INC	04-51580
S&K SALES CO	04-51596
SANTA FE NATURAL TOBACCO COMPANY)	04-51978
SARGENTO FOODS INC	04-51388
SCHREIBER FOODS INC	04-51614
SCHWAN'S CONSUMER BRANDS	04-51394
SCHWAN'S FOOD SERVICE INC	04-51400
SCRIPTO)	04-51700
SEABOARD FARMS INC	04-51702
SENECA FOODS CORP	04-51398
SEQUOIA BEVERAGE CO	04-52005
SEVILLE IMPORTS INC	04-51705
SEW FRIEL	04-52010
SHAMROCK FOODS CO	04-51617
SHAWNEE MILLING COMPANY	04-52310
SIGNATURE BRANDS LLC	04-52314
SIGNATURE FRUIT CO LLC	04-51371
SILVER SPRINGS CITRUS INC	04-51623
SIMEK'S	04-51708
SIMMONS FOODS INC	04-51711
SIOUX HONEY ASSOCIATION)	04-51643
SISTER SCHUBERT'S HOMEMADE ROLLS	04-51701

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SKYLARK MEATS INC	04-52318
SLIM-FAST FOODS CO	04-51721
SMITHFIELD DELI GROUP	04-51652
SMITHFIELD PACKING CO	04-51872
SNACKWORKS LLC	04-51667
SOLO CUP CO	04-51592
SORRENTO LACTALIS INC	04-51706
SOUTH WIN LTD	04-51599
SOUTHERN COUNTIES OIL CO	04-51604
SPARBOE AGRICULTURAL CORP	04-51607
SPECIALTY MEAT GROUP INC	04-51610
SPECIALTY STORE SERVICES INC	04-51920
SPECTRUM BRANDS)	04-51613
SPIC AND SPAN CO	04-51615
SPRING GLEN FRESH FOODS INC	04-51619
STAR MFG. INT'L INC	04-51622
STORCK USA LP	04-51626
STROEHMANN PENNSYLVANIA DUTCH) BAKERS)	04-51943
SUNBEAM PRODUCTS INC)	04-51631
SUN-MAID GROWERS OF CALIFORNIA)	04-51636
SUNSET FARM FOODS INC)	04-51417
SUNSHINE MILLS INC	04-51351
SUNSWEET GROWERS INC	04-51602
SUPERIOR DAIRY INC)	04-51608

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SURE SHOT TRUCKING	04-51611
SWEDISH MATCH NORTH AMERICA INC) 04-51630
SWEETHEART) 04-51637
SWIFT & CO) 04-51807
SWIRE COCA-COLA USA	04-51641
SWISHER INTERNATIONAL INC	04-51714
SWISSLAND PACKING CO) 04-51646
SYROCO A DIVISION OF FISKARS BRANDS INC))) 04-51717
SYSCO FOOD SERVICES OF MODESTO INC	04-51650
T MARZETTI COMPANY	04-51722
TANNING RESEARCH LABORATORIES INC	04-51798
TELCO FOOD PRODUCTS INC	04-51654
THE FONDA GROUP INC	04-51725
THE HARVARD DRUG GROUP	04-51628
THERMO SERV ALADDIN	04-51638
TINA'S INC)) 04-51644
TONY'S FINE FOODS)) 04-51649
TOPCO ASSOCIATES LLC)) 04-51657
TOPS MFG CO INC)) 04-51661
TRAILBLAZER FOOD PRODUCTS	04-51671
TRANSMONTAIGNE PRODUCT SERVICES, INC.))) 04-51677
TRAVIS MEATS INC)) 04-51681
TRI SALES CO	04-51685

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TRIDENT SEAFOODS CORP	04-51687
TRI-EAGLE BEVERAGE	04-51690
TRINIDAD BENHAM CORP	04-52354
TURNER HOLDINGS LLC DBA TURNER/COLEMAN DAIRY	04-51405
TURTLE WAX INC	04-51690
TWIN CITY POULTRY COMPANY	04-51625
UNILEVER HPC	04-52366
UNION FOODS	04-51632
UNITED PLASTICS	04-51693
UNITED SALT CORP	04-51695
UNITED SUGARS CORP	04-51698
UNO FOODS INC	04-51422
US ACRYLIC INC	04-52324
US FOODSERVICE	04-52360
US SMOKELESS TOBACCO BRANDS INC	04-52328
VALLEY WIDE BEVERAGE CO	04-51955
VALOR)	04-51648
VELDA FARMS LLC	04-51964
VERYFINE PRODUCTS INC	04-51655
VICTORY WHOLESALE GROCERS	04-51715
VIKING COCA-COLA BOTTLING CO	04-51663
VISTAR CORPORATION)	04-52332
VOGT DISTRIBUTING	04-51666
WARDS COVE PACKING CO	04-51669

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WARREN DISTRIBUTION INC) 04-51673
WEAVER BROTHERS INC) 04-51676
WELCH FOODS INC) 04-51680
WELLS DAIRY INC) 04-51683
WELLS LAMONT CORP	04-51718
WESTCHESTER FIRE INSURANCE CO	04-52334
WESTERN PETROLEUM CO	04-51686
WESTFARM FOODS) 04-51620
WESTWIND RESOURCES INC) 04-51624
WHIRLEY INDUSTRIES INC)) 04-51629
WILLOW BROOK FOODS INC)) 04-51984
WINONA PACKING COMPANY INC) 04-51635
WISCONSIN'S FINEST INC) 04-51640
WM WRIGLEY JR CO)) 04-51645
WOLVERINE PACKING CO) 04-51720
WORLD CONFECTIONS INC) 04-51651
WRIGHT PETROLEUM CO	04-51658
WSP INTERNATIONAL)) 04-51723
WYANDOT INC) 04-51660
WYETH CONSUMER HEALTHCARE) 04-51664
YOOHOO CHOCOLATE BEVERAGES)) 04-51726
ZATARAIN'S)) 04-51727
Defendants,	<i>)</i>)

MOTION OF FLEMING FOR CONSOLIDATION OF ADVERSARY PROCEEDINGS AGAINST RECLAMATION CLAIMANTS AND FOR STAY OF PROCEEDINGS

- 1. Fleming has initiated litigation against over five hundred of its vendors, including the Defendant here. These vendors share in common at least two critical things. First, all are reclamation claimants. Second, Fleming contends their reclamation claims are all unsecured and not entitled to priority treatment under 11 U.S.C. § 546(c).
- 2. Fleming moved on November 22, 2003 for a global determination that the reclamation claims are unsecured because under the circumstances of this case Fleming's secured lenders' liens exceed the value of the reclamation claims. At a hearing on December 12, 2003, the Court did not reach the merits of Fleming's argument, but ruled that Fleming would have to file individual adversary proceedings against each reclamation creditor. Fleming has done that now.
- 3. The Court also strongly suggested consolidation of the numerous individual adversary proceedings to resolve common issues. The reclamation claimants agreed. The Court: Well let's go beyond form and talk about substance. If the debtor filed 615 adversaries, I don't suppose that [the reclamation claimants] would argue that they shouldn't be consolidated for purposes of dealing with whatever legal issues may be raised in a motion to dismiss or a motion for partial summary judgment, whichever is appropriate?
- Mr. Carrigan: No, Your Honor, we wouldn't.... Conceptually, if they filed 616, we wouldn't have any problem dealing with global issues globally.... [I]f there are issues of global importance, then they should be dealt [with] globally and not have 616 potentially different results. That seems quite apparent to us, Your Honor.²

² Mr. Carrigan represented the Ad Hoc Reclamation Committee. Capozzola Decl., Ex. A, 8:15-8:23. Fleming uses the broader terminology, "reclamation claimants," as it appears the other reclamation claimants will follow his lead.

The Court: I think you [the Debtors] have to file separate adversaries and file a motion to consolidate on this issue to the extent this issue doesn't implicate the factual differences between all the parties.

Capozzola Decl. Ex. A (December 12, 2003 Hearing Transcript), at 43:21-45:13; 56:7-56:10.

the consolidation procedure. The Court should consolidate this adversary proceeding against

Defendant with the hundreds of adversary proceedings against other reclamation claimants for
the purpose of determining whether the reclamation claimants' claims are collectively unsecured
in light of the interests of Fleming's secured lenders.³ Relatedly, the Court should exercise its
inherent powers to manage its docket and control discovery so the parties may focus efforts on
the global reclamation issues, perhaps in the process resolving preference, equitable
subordination, military shipment, rebate deduction, and other issues also existing between
Fleming and the reclamation claimants. The balance of this brief provides ample authority for
this relief.

The Court Should Order Consolidation.

- B. Legal Standards: Courts Order Consolidation For Resolving
 Common Legal Issues Where Doing So Will Conserve Resources,
 Speed the Process, Avoid Inconsistent Results, and Serve the Interests of Justice.
- 5. This Court has jurisdiction to consider the Motion under 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (C), (K), (M), and (O). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

³ Capozzola Decl. Ex. B lists the reclamation claimants.

6. Federal Rule of Civil Procedure 42(a) ("Rule 42(a)"), as applied through Federal Rule of Bankruptcy Procedure 7042, governs consolidation:

When actions involving a **common question of law or fact** are pending before the court, it may order a **joint hearing** or trial **of any or all the matters in issue** in the actions; it may order all the actions consolidated; and **it may make such orders concerning proceedings therein as may tend to avoid unnecessary costs or delay.**

F.R.C.P. 42(a) (emphasis added).

- 7. As is evident, the Rule authorizes this Court to order a joint hearing on matters common to Fleming's hundreds of adversary proceedings against reclamation claimants. Courts routinely employ Rule 42 consolidation in bankruptcy proceedings.⁴ Consolidated cases do not lose their separate identities, and the Court may limit consolidation to particular issues.⁵
- 8. When evaluating whether to consolidate matters, courts consider various factors. Principal among those in favor of consolidation are the following:
- a. Conservation of resources. Consolidation generally economizes court and party resources. 8 Moore's Federal Practice ¶ 42.10(c) (3d ed. 2003) ("Moore's"). Significant savings in these areas weigh in favor of consolidation. *Katz v. Realty Equities Corp.*, 521 F.2d 1354, 1358 (2d Cir. 1975) (use of consolidated complaint held to promote desired objective of judicial economy).

⁴ See, e.g., Kleven v. Household Bank, F.S.B., 334 F.3d 638 (7th Cir. 2003) (over one hundred adversary proceedings consolidated in the bankruptcy court to resolve the question of whether income tax Refund Anticipation Loans comprised voidable preferences); In re World Auxiliary Power Co., 303 F.3d 1120 (9th Cir 2002) (plaintiffs' adversary proceedings in three different bankruptcies against three different debtors were consolidated).

⁵ In re Bendectin Litig., 857 F.2d 290, 295 (6th Cir. 1988) (trial consolidated for liability phase but plaintiffs' damages trials would be separate); Greening v. B.F. Goodrich Co., 1993 WL 134781 (N.D. Ill. 1993) (cases consolidated on dispositive affirmative defenses but separate for purposes of otherwise establishing liability and damages); 9 Wright & Miller, Federal Practice and Procedure, Civil 2d § 2382, p. 430 (1995 ed.) ("Wright and Miller") (actions consolidated under Rule 42(a) do not lose their separate identities).

- b. **Expeditious Results**. When consolidation results in a significant savings of time and the avoidance of duplication of effort, courts typically consolidate. Moore's ¶ 42.10(4)(b). Saving time and streamlining efforts are two key factors courts cite in ordering consolidation. *Mut. Life Ins. Co. v. Hillman*, 145 U.S. 285, 286 (1892); *Hendrix v. Raybestos-Manhattan, Inc.*, 776 F.2d 1492, 1495-1497 (11th Cir. 1985).
- avoids inconsistent or conflicting results. See Moore's ¶ 42.10(d). By eliminating the danger that similarly situated parties might receive inconsistent rulings and findings, consolidation benefits all parties involved. See Int'l Paving Sys., Inc. v. Van Tulco, Inc., 806 F. Supp. 17, 22 (E.D.N.Y. 1992) (consolidated construction litigation with same factual issues of defective condition applicable to both actions could lead to inconsistent results, if not consolidated).
- d. Interests of Justice. Even if circumstances meet all three of the factors above, courts avoid consolidation where doing so would not serve the interests of justice.

 Johnson v. Celotex Corp., 899 F.2d 1281, 1285 (2d Cir. 1990); Moore's ¶ 42.10(4)(a).

 Efficiency must not come at the expense of fairness. Malcom v. Nat. Gypsum Co., 995 F.2d 346, 350 (2d Cir. 1993). Therefore, before consolidating, courts balance the advantages of consolidation against potential pitfalls, such as juror confusion, delay, administrative difficulties, and prejudice to a party.⁶

⁶ See, e.g., Southwest Marine, Inc. v. Triple A Mach. Shop, Inc., 720 F.Supp. 805, 807 (N.D. Cal. 1989) (consolidated trial that confuses the jury does not serve its essential purpose and should be avoided; undue delay also a countervailing concern); Garber v. Randell, 477 F.2d 711, 714-716 (2d Cir. 1973) (consolidation would be prejudicial where lead counsel efforts would focus on certain parties at the expense of others); Moore's ¶ 42.10(5)(c) (consolidation inappropriate where administrative difficulties impair the potential for a fair and impartial trial).

- C. Consolidating Fleming's Adversary Proceedings Against
 Reclamation Claimants to Resolve Common Issues of Fact and Law
 Concerning the Impact of the Secured Lenders' Interests Will Conserve Resources,
 Speed the Process, Avoid Inconsistent Results, and Serve the Interests of Justice.
- 9. Viewed against these legal standards it follows that the Court should consolidate the reclamation adversary proceedings for the purposes of determining whether as a matter of law it is even possible for any reclamation claimant to have a claim under *Primary Health Systems*. Every relevant legal factor favors consolidation.
- specific reclamation claim may be in dispute and will need to be determined later, such a dispute is immaterial for present purposes: as demonstrated in Fleming's November 22, 2003 Combined Amended Reclamation Report and Motion to Determine That Reclamation Claims Are Valueless, the senior secured lenders' claims are more than twice the value of the reclamation claims. The issue therefore becomes purely a legal one with common facts, and there is little point in briefing and hearing it hundreds of times when the reclamation claimants will either stand or fall together on this issue. Efficient briefing also benefits the estate generally by minimizing litigation costs, to the benefit of all creditors.
- 11. Consolidation will speed the process. Briefing and hearing the matter once instead of over five hundred times obviously hastens the result on this particular issue for

⁷ The Court will recall that Fleming's global argument against reclamation claimants hinged on Fleming's analysis of Allegiance Healthcare Corp. v. Primary Health Systems, Inc. (In re Primary Health Systems, Inc.), 258 B.R. 111, 114 (Bankr. D. Del. 2001) (Walrath, J.), and on Fleming's conclusion that under Primary Health Systems the secured lenders' \$609 million in claims exceeded even the aggregate \$280 million in reclamation claims, rendering the reclamation claims unsecured and not entitled to priority treatment under 11 U.S.C. § 546(c). Further discussion of this issue transcends the scope of this motion, but should the Court desire additional analysis Fleming respectfully refers the Court to Fleming's November 22, 2003 Combined Amended Reclamation Report and Motion to Determine that Reclamation Claims are Valueless, at ¶ 37 et seq.

everyone involved. Additionally, consolidation will avoid repetitive hearings, freeing court time for other matters.

- 12. Consolidation will avoid inconsistent results. The Court will resolve the threshold legal issue once for all claimants, either simultaneously determining that they are not entitled to § 546(c) treatment, or allowing them all to continue to resolution based on individual, fact-specific issues.
- adversary proceedings are pending before an experienced bankruptcy judge, consolidation presents no risk of confusing the trier of fact. Likewise, there is no risk of delay or administrative difficulties. All parties are presently at the same starting point -- this is not a situation where consolidation would require one case to wait for the other(s) to catch up.
- claimants, and in fact can only benefit them. Should the Court find against Fleming on the global issue, all the reclamation claims will turn on the remaining individual, fact-specific issues which require resolution in any event. Moreover, reclamation claimants small and large alike are aligned on the issue of the impact of the senior lenders' claims. To the extent small reclamation claimants lack the ability to fully argue their positions, they stand to benefit from the resources their larger brethren will undoubtedly apply. The larger reclamation claimants, for their part, will likely share resources and present a common front.

The Court Should Stay All Proceedings Not Directly Related to Resolving the Common Reclamation Issues.

A. This Court Has the Power to Manage Its Docket and Control Discovery.

- proceedings to promote the effective administration of justice and avoid undue burden or expense. F.R.C.P. 26(c); Landis v. North American Company, 299 U.S. 248, 254 (1936) (courts have inherent powers to control their dockets and stay proceedings). Courts frequently exercise this authority to postpone or limit discovery pending the resolution of potentially dispositive motions. See, e.g., Coastal States Gas Corp. v. Dept. of Energy, 84 F.R.D. 278, 282 (D. Del. 1979) (stay of discovery pending determination of a dispositive motion is an eminently logical means to prevent wasting the time and effort of all concerned and to make the most efficient use of judicial resources); Klein v. Lionel corp., 18 F.R.D. 184, 186 (D. Del. 1955) (court may enter protective order preventing discovery until after ruling on summary judgment motion).
- B. Assuming the Court Consolidates the Adversary Proceedings
 Pending Resolution of Common Reclamation Issues, the Court Should
 Stay All Proceedings Not Directly Related to Resolving Those Issues.
- 16. Should the Court consolidate these matters, the Court, Fleming, and the reclamation claimants mutually anticipate prompt motions practice to resolve Fleming's contention that under *Primary Health Systems* the reclamation claims are collectively valueless. *See* Capozzola Decl. Ex. A at 41:11-45:14 (reclamation claimants representing to the Court they would not contest consolidation "for purposes of dealing with whatever legal issues may be raised in a motion to dismiss or a motion for partial summary judgment").

- 17. Consolidation will pave the way for effective and coordinated discovery, which in the first instance the Court should limit to only investigating any disputed facts directly bearing on the *Primary Health Systems* issue. Other issues pertaining to individual reclamation claims under 11 U.S.C. § 546(c), such as when Fleming received goods from the various reclamation claimants, will necessarily be intensely data driven, and therefore burdensome and time-consuming. The Court should exercise its authority under Rule 26(c) and prohibit any discovery on individual reclamation issues until after the Court resolves the global issue.
- 18. Additionally, courts often postpone proceedings when doing so may result in settlement. See, e.g., Volmar Distributors, Inc. v. New York Post Co., 152 F.R.D. 36, 39-42 (S.D.N.Y. 1993) (staying discovery pending result in another action which may encourage settlement of the matter before the court); GPAC, Inc. v. D.W.W. Enterprises, Inc., 144 F.R.D. 60, 66 (D.N.J. 1992) (stay of proceedings, including discovery, granted in part to encourage a settlement without further court intervention). The Court should apply this logic here.
- of Fleming's adversary proceedings against the reclamation claimants. Fleming's adversary complaints against applicable reclamation claimants include (but are not limited to) preference claims, claims for equitable subordination, claims for shipments to military installations, and claims for funds due under various rebate and vendor deduction programs.

 6 Cf. F.R.C.P. 18(a) (party asserting a claim may join as many claims as it has against an opposing party). The Court's decision on the common reclamation issue will have a significant financial impact, one

⁸ Fleming has not completed its investigation of all possible claims, and reserves its rights to supplement or amend to assert any claims, including but not limited to equitable subordination

way or the other, which will likely shift settlement incentives on reclamation issues specifically as well as with regard to all issues generally outstanding between Fleming and those vendors who are reclamation claimants. Exploring these issues, whether through discovery, motions practice, or any other proceeding, is likely to be wasteful and is certain to be burdensome. The Court should therefore expressly prohibit any activity unrelated to the contemplated motions practice on the common reclamation issue.

Conclusion and Relief Requested

20. As the Court suggested it would do (to the agreement of the reclamation claimants themselves), this Court can and should consolidate the proceedings. The Court should also stay discovery and other unrelated proceedings pending the outcome of the critical common reclamation issue. All relevant legal considerations weigh in favor of doing so. Fleming

therefore respectfully requests that the Court invoke Rule 42(a) and consolidate Fleming's adversary proceedings against the reclamation claimants, including Defendant here, to resolve the common reclamation issue, staying proceedings on individual reclamation and all other issues in the meantime.

Dated: February 3, 2004

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Co-Counsel for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Fleming Companies, Inc., et al., 9	Case No. 03-10945 (MFW)
Debtors.	(Jointly Administered)
FLEMING COMPANIES, INC. et al)	
Plaintiffs,	
v.)	Adversary Proceeding Case Nos.
ABGI CORP/ACCESS BUSINESS GROUP LLC	04-51697
ACH FOOD COMPANIES INC	04-51402
ADAMS & BROOKS INC	04-51699
ADIRONDACK BEVERAGE CORP)	04-52311
ADVANCE BRANDS LLC	04-51621
ADVANTAGE INT'L FOODS CORP)	04-51627
AEP INDUSTRIES INC	04-51408
AJM PACKAGING CORP)	04-51413
ALEEDA GRACE LTD	04-52313
ALLEN CANNING CO	04-52317
ALL-LUMINUM PRODUCTS)	04-51703

The Debtors, referenced in this motion in the singular as "Fleming," are the following entities: Core-Mark International, Inc.; Fleming Companies, Inc.; ABCO Food Group, Inc.; ABCO Markets, Inc.; ABCO Realty Corp.; ASI Office Automation, Inc.; C/M Products, Inc.; Core-Mark Interrelated Companies, Inc.; Core-Mark Mid-Continent, Inc.; Dunigan Fuels, Inc.; Favar Concepts, Ltd.; Fleming Foods Management Co., L.L.C., Fleming Foods of Texas, L.P.; Fleming International, Ltd.; Fleming Supermarkets of Florida, Inc.; Fleming Transportation Service, Inc.; Food 4 Less Beverage Company, Inc.; Fuelserv, Inc.; General Acceptance Corporation; Head Distributing Company; Marquise Ventures Company, Inc.; Minter-Weisman Co.; Piggly Wiggly Company; Progressive Realty, Inc.; Rainbow Food Group, Inc.; Retail Investments, Inc.; Retail Supermarkets, Inc.; RFS Marketing Services, Inc.; and Richmar Foods, Inc.

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ALLTRISTA CONSUMER PRODUCTS CO	04-51634
ALTADIS USA	04-51707
AMERICAN BOTTLING CO	04-51419
AMERICAN DISTRIBUTING CO	04-51429
AMERICAN FOODS GROUP	04-52419
AMERICAN GREETINGS CORP	04-51389
AMERICAN ITALIAN PASTA CO	04-51366
AMERICAN LICORICE CO	04-51378
ARDEN COMPANIES	04-51741
ARROW PLASTIC MANUFACTURING CO	04-51359
ATEECO INC	04-51799
ATKINS NUTRITIONALS INC	04-51747
AURORA FOODS INC	04-52323
B & G FOODS INC	04-51374
B ROSEN & SONS INC	04-51639
BAGCRAFT PACKAGING LLC	04-51749
BARBER PRODUCE, INC	04-51381
BARILLA AMERICA INC	04-52327
BAUSCH & LOMB	04-52331
BC STOCKING DISTRIBUTING	04-51386
BEAVER MEADOW CREAMERY INC	04-51349
BEAVER ST FISHERIES INC	04-51352
BEER NUTS INC	04-51355
BEIERSDORF INC	04-51357
BEL/KAUKAUNA USA	04-51392

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BELL CARTER FOODS INC	04-51361
BERKS PACKING CO INC	04-51363
BERN & KOPPSTEIN FOODS DIVISION	04-51367
BERNATELLO'S PIZZA INC	04-51373
BERNICK CO	04-51383
BIC USA INC	04-52335
BIERY CHEESE CO	04-51384
BIMBO BAKERIES USA	04-52339
BINNEY & SMITH INC	04-51756
BIRCHWOOD FOODS - KENOSHA	04-51354
BLISTEX INC	04-51358
BLUE BELL CREAMERIES LP	04-51362
BLUE DIAMOND)	04-51370
BOB EVANS FARMS	04-51348
BORGES USA	04-52425
BRACH'S	04-51771
BRAKEBUSH BROTHERS INC	04-51647
BREWSTER DAIRY INC	04-51653
BRIMHALL FOODS CO INC	04-52342
BRINKMANN CORP	04-51377
BUFFALO DON'S ARTESIAN WELLS LTD	04-51393
BUNZL USA INC	04-51397
BUSH BROTHERS & CO	04-51404
CAINS FOODS LP	04-51409
CAMECO INC	04-51656

CAMINO REAL FOODS INC	04-51659
CANTISANO FOODS INC	04-52428
CARAVAN PRODUCTS INC	04-51662
CARMA LABORATORIES INC	04-51665
CARTHAGE CUP	04-51365
CASTLEBERRY/SNOWS BRANDS INC	04-51379
CAVENDISH FARMS)	04-51372
CCDA WATERS LLC	04-51385
CE DE CANDY INC	04-51824
CENEX HARVEST STATES COOPERATIVES	04-52347
CERTIFIED FOODS CORP	04-51416
CHATTEM INC	04-51421
CHEF SOLUTIONS INC	04-51427
CHIAPPETTI WHOLESALE MEAT CO	04-51431
CHIPPER BEEF JERKY	04-51399
CHURCH & DWIGHT CO INC	04-51974
CITGO PETROLEUM CORP	04-51407
CLEMENT PAPPAS & CO INC	04-51390
CLEMENTS FOODS CO	04-51836
CLOROX SALES CO	04-51369
COCA COLA ENTERPRISES INC	04-51360
CODY KRAMER IMPORTS	04-51376
COLESON FOODS INC	04-51425
COLONNA BROTHERS INC	04-51420
COMBE INC	04-51424

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COMMONWEALTH WHOLESALE CORP) 04-51855
CONAGRA FOODS) 04-52298
CONSOLIDATED BROKERAGE CO INC	04-51670
CONTINENTAL MILLS INC) 04-52325
CONWOOD COMPANY LP	04-52352
CORPORATE CONNECTION	04-51426
CORPORATE EXPRESS INC) 04-51803
CROWLEY FOODS LLC	04-52337
CRYSTAL FARMS	04-51428
CUMBERLAND SWAN	04-51410
DADE PAPER & BAG CO INC	04-51418
DAIRY MAID FOODS) 04-51403
DAKOTA PREMIUM FOODS LLC	04-51867
DALE'S SAUCES INC	04-51414
DANNON CO INC) 04-51396
DART DISTRIBUTING LLC) 04-51391
DAWN FOOD PRODUCTS INC) 04-51380
DEL MONTE CORP	04-51981
DEL MONTE FRESH PRODUCE CO) 04-51992
DEL PHARMACEUTICALS INC	04-51430
DEL'S PASTRY LTD) 04-51812
DESTINATION PRODUCTS INTERNATIONAL LTD))) 04-51435
DEXSI FINANCE CO LLC) 04-51442
DIABLO BEVERAGE) 04-51387

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DIAL CORP	04-51406
DIETZ & WATSON	04-51412
DIRECT SOURCE INTERNATIONAL INC	04-51423
DIXIE PRODUCE & PACKAGING INC	04-51401
DLM FOODS)	04-51786
DOANE PET CARE	04-51395
DOLE FRESH FLOWERS INC	04-51675
DOLE PACKAGED FOODS INC	04-51462
DOMINO FOODS INC	04-51466
DONAGHY SALES LLC	04-51797
DORCY	04-51474
DOT FOODS INC	04-51483
DOWNEY WHOLESALE INC	04-52357
DR PEPPER/SEVEN-UP BOTTLING GROUP) INC	04-51785
DREYERS/EDY'S GRAND ICE CREAM	04-51432
DURO BAG MFG CO	04-51679
DYNO MERCHANDISE	04-51448
EAGLE FAMILY FOODS INC	04-52439
EASTER UNLIMITED INC	04-51454
EASTMAN KODAK CO	04-51672
EDDINS-WALCHER CO	04-51441
EDISON LIQUOR CORP	04-51433
EDWARDS FINE FOODS INC	04-51437
EDWARDS OIL INC	04-51444

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EL ENCANTO INC DBA BUENO FOODS	04-51449
EMPIRE PACKING CO LP DBA LEDBETTER) PACKING CO)	04-51455
EPOCA INC	04-51806
EVERFRESH FOOD CORP	04-51460
EXPRESS TRADING INC	04-51464
FABRI-KAL CORP	04-51748
FAMOUS PRODUCTS INC	04-51475
FARM FRESH FOOD SUPPLIERS INC	04-51481
FAUCET QUEEN	04-51434
FAULTLESS STARCH BON AMI CO	04-51436
FERRARA PAN CANDY CO	04-51443
FERRERO USA INC	04-51447
FIELDALE FARMS CORP	04-51452
FISH HOUSE FOODS INC	04-51456
FLOWERS FOODS)	04-51839
FOODMATCH INC	04-51461
FOSTER FARMS)	04-51470
FOX PACKAGING CO	04-51477
FRANKFORD CANDY & CHOCOLATE CO	04-51463
FRESH MARK)	04-51805
FRITO-LAY INC	04-51820
FRONT END SERVICES	04-51469
FUTURE FOODS LTD	04-51473
G.L. MEZZETTA INC	04-51476

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GAETA IMPORTS INC	04-51445
GAMESA USA INC) 04-51453
GARY-WILLIAMS ENERGY CORP) 04-51458
GENERAL PRODUCE CO LTD) 04-52309
GEORGE WESTON BAKERIES INC) 04-51850
GERBER PRODUCTS CO	04-51438
GFA BRANDS INC) 04-51451
GILCO ENTERPRISES) 04-51440
GILLETTE CO) 04-51492
GILSTER MARY LEE CORP) 04-51502
GIORGIO FOODS INC) 04-51510
GOLD EAGLE CO) 04-52398
GOLD KIST INC) 04-51833
GOLD PURE FOOD PRODUCTS CO INC	04-51516
GOLD'N PLUMP FARMS LP	04-51479
GOOD HUMOR BREYERS ICE CREAM	04-51859
GOPHER NEWS INC	04-51450
GORTONS INC	04-51467
GOYA FOODS INC) 04-52316
GRAF CREAMERY INC)) 04-51457
GRAY & CO)) 04-51487
GREAT LAKES KRAUT CO	04-52321
GREEN BAY PACKAGING INC	04-51439
GSM INDUSTRIES	04-52329
GTS PREPAID, INC.	04-51507

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GWALTNEY OF SMITHFIELD LTD) 04-52402
H & H DISTRIBUTING OF ANN ARBOR LLC	04-51519
HAMMER CORPORATION) 04-51527
HAND HELD	04-52333
HANOVER FOODS CORP	04-51537
HARTLEYS WHOLESALE PRODUCE	04-51459
HARTZ MOUNTAIN CORP	04-51482
HARVEST OF THE SEA	04-51490
HATCO CORP) 04-51486
HAWAIIAN POPCORN	04-51497
HEINZ NORTH AMERICA	04-51868
HELUVA GOOD CHEESE INC	04-51446
HERITAGE FOODS	04-51411
HI COUNTY-CORONA INC) 04-52340
HI-COUNTRY FOODS CORP) 04-51415
HILL'S PET NUTRITION INC & SUBSIDIARIES))) 04-51750
HIRZEL CANNING CO) 04-51498
HORMEL FOODS CORP) 04-51503
HOUSTON'S INC) 04-51505
HP HOOD INC) 04-51511
HUISH DETERGENTS INC	04-52343
IMPACT GROUP) 04-51885
IMPERIAL DISTRIBUTING INC & DIAMOND CRYSTAL BRANDS INC))) 04-52350

IMPERIAL SUGAR COMPANY	04-51465
INGRAM ENTERTAINMENT INC	04-51472
INTEGRITY MARKETING AND SALES LLP	04-51485
INTERNATIONAL FOOD GROUP INC	04-52359
INTERNATIONAL FOOD PRODUCTS INC	04-51493
INTERNATIONAL MULTIFOODS CORP	04-51480
INTERSTATE BRANDS COMPANIES	04-51837
IOWA PACKING COMPANY	04-51489
IRVING TISSUE INC	04-51540
ISG TECHNOLOGY INC DBA INTEGRATED SOLUTION GROUP	04-51545
J & J SNACK FOODS CORP	04-52430
J.M. SMUCKER CO	04-51553
JERGENS)	04-51562
JOHN MIDDLETON INC	04-51674
JOHN MORRELL & CO	04-51846
JOHNSON BROTHERS BEVERAGES INC	04-51767
JOHNSONVILLE SAUSAGE CO	04-51478
JONES DAIRY FARM	04-51491
JONES O'BRIEN	04-51471
JOSEPH CAMPIONE INC	04-51759
JOSHEN PAPER & PACKAGING INC OF 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	04-51897
JTI MACDONALD CORP	04-51533
JUST BORN INC	04-51764

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KAHILI FAMILY FARM	04-51494
KALIL BOTTLING	04-52300
KALOTI INTERNATIONAL	04-51907
KANE INDUSTRIES CORP	04-51484
KAPLAN AND ZUBRIN	04-51523
KAWAMATA FARMS LLC	04-51526
KAY CHEMICAL CO	04-51532
KAYSER-ROTH CORP	04-51538
KEMPS FOODS LLC	04-51495
KENNY'S CANDY CO	04-51515
KIMBERLY-CLARK CORP	04-51499
KLEMENT SAUSAGE CO INC	04-51770
KLN ENTERPRISES INC	04-52301
KNOUSE FOODS INC	04-51512
KOZY SHACK ENTERPRISES INC	04-51774
LA BREA BAKERY	04-52338
LA GLORIA OIL AND GAS CO	04-52341
LAKESIDE FOODS INC	04-51777
LAND O'LAKES INC	04-52344
LANE LIMITED	04-51678
LASKO PRODUCTS INC	04-51506
LATIN SPECIALTIES INC	04-52349
LAZ-TRANS INC	04-51520
LEGGETT & PLATT INC	04-51496
LEIDY'S INC	04-51787

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LETTIERI'S INC) 04-51500
LEWIS BROTHERS BAKERIES INC	04-51504
LIGGETT VECTOR BRANDS INC	04-51784
LILY CUPS INC	04-51509
LINDT & SPRUNGLI USA INC) 04-51794
LINER OIL CO INC) 04-51513
LINK SNACKS INC) 04-51517
LONE STAR BEVERAGE CO) 04-51925
LONE STAR CONSOLIDATED FOODS INC	04-51682
L'OREAL PARIS	04-51804
LUCAS WORLD INC) 04-51521
LYKES MEAT GROUP/ SUNNYLAND) 04-51525
MA GEDNEY CO) 04-51811
MADIX STORE FIXTURES) 04-51530
MALT-O-MEAL CO) 04-51534
MARCHO FARMS, INC	04-51501
MARIGOLD FOODS LLC	04-51508
MARJON SPECIALTY FOODS INC)) 04-51514
MARKET EXPRESS TRANS INC	04-52364
MARUCHAN, INC	04-51522
MAUI PINEAPPLE CO LTD	04-52353
MAYFAIR SALES INC	04-51528
MCCAIN FOODS USA IN)) 04-51828
MCCORMICK & CO INC	04-52355
MCILHENNY CO) 04-51364

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MCKEE FOODS CORP	04-51535
MEADWESTVACO CORP	04-51544
MECHANICAL SERVANTS INC	04-51831
MEDTECH	04-51552
MENTHOLATUM CO	04-51556
MEOW MIX CO	04-51565
METRO BEVERAGE CO	04-52303
MEXICAN ACCENT INC	04-51368
MID WISCONSIN BEVERAGE INC	04-51518
MIDSTATE MILLS INC	04-51524
MIELKE OIL CO AND TRANSPORT INC	04-51531
MILLBROOK DISTRIBUTION SERVICES	04-51536
MINUTE MAID CO	04-51898
MOHAVE FOODS	04-51541
MOREY'S SEAFOOD INTERNATIONAL LLC	04-51543
MORGAN FOODS INC	04-51551
MOTT'S INC	04-52345
MOYER & SONS INC	04-51558
MRS GERRY'S KITCHEN INC	04-51564
MRS GRISSOMS SALADS INC	04-51919
MRS SMITH'S BAKERIES INC	04-52348
MUCCI INTERNATIONAL MARKETING INC	04-51582
MUSCO FAMILY OLIVE CO	04-51529
NACCO MATERIALS HANDLING GROUP) INC)	04-51539

NCR CORP	04-51546
NESTLE ICE CREAM CO LLC	04-51929
NESTLE USA	04-51941
NESTLE WATERS NORTH AMERICA	04-51954
NEW WORLD PASTA	04-52302
NEW YORK FROZEN FOODS	04-51555
NISSIN FOODS USA CO INC	04-51567
NONNI'S FOOD CO INC	04-51575
NOVARTIS CONSUMER HEALTH INC	04-51880
NUCAL FOODS INC	04-51586
NULAID FOODS INC	04-51506
OBERTO SAUSAGE CO	04-51900
OCEAN BEAUTY SEAFOODS INC	04-51612
ODOM'S TENNESSEE PRIDE SAUSAGE INC	04-51616
OLD HOME FOODS INC	04-51542
OLD ORCHARD BRANDS LLC	04-51549
OLD WORLD INDUSTRIES INC	04-51557
OWENS COUNTRY SAUSAGE INC	04-51569
P & C PACIFIC BAKERIES INC	04-51576
PACE DAIRY FOODS CO	04-51583
PACIFIC COAST PRODUCERS	04-51684
PAN-O-GOLD BAKING CO	04-51781
PARAMOUNT FARMS INC	04-51588
PARMAN LUBRICANTS CORP)	04-52305
PASCO BEVERAGE GROUP LLC	04-51595

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PEARSON CANDY CO	04-51688
PEERLESS COFFEE	04-51601
PEGASUS INTERNATIONAL INC	04-52306
PENNZOIL/QUAKER STATE COMPANY	04-51609
PEPSI COLA COMPANY	04-51548
PETROCHEM TRANSPORT INC	04-51560
PHARMAVITE LLC	04-51566
PIERRE FOODS INC	04-51573
PIK-NIK FOODS USA	04-51578
PILGRIM'S PRIDE CORP	04-51585
PILOT CORPORATION OF AMERICA	04-51589
PINNACLE FOODS CORP	04-51593
PLACID REFINING CO LLC	04-51597
PLAYTEX PRODUCTS INC	04-51600
PORKY PRODUCTS INC	04-51605
POTANDON PRODUCE LLC	04-51547
POTOMAC FARMS DAIRY	04-52307
PRAIRIE FARMS DAIRY INC	04-51559
PRESTIGE BRANDS INTERNATIONAL)	04-52435
PROCTER & GAMBLE DISTRIBUTING CO	04-51972
PROCTER & GAMBLE INC	04-51988
PROFILE FOODS INC	04-51563
PURITY WHOLESALE GROCERS INC	04-51689
QUAKER OATS COMPANY)	04-51570
QUALITY BAKERY	04-51581

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QUIRCH FOODS) 04-51587
RADIATOR SPECIALTY CO	04-51591
RALCORP HOLDINGS INC) 04-51594
RANIR CORP) 04-51633
RC INDUSTRIES INC	04-51642
REAMES FOODS) 04-51550
RECKITT BENCKISER INC) 04-51554
RED GOLD	04-51375
REDTAGBIZ, INC.	04-51382
REGENT PRODUCTS CORP	04-51561
REILY FOODS CO	04-51692
REINHART FOODSERVICE INC	04-51694
REMBRANDT CORP	04-51568
RETURN INC	04-51572
REVLON	04-51843
REXALL SUNDOWN INC)) 04-51577
RHODES INTERNATIONAL INC)) 04-51584
RICH PRODUCTS CORP)) 04-51590
RICH-SEAPAK CORP	04-51598
RJ REYNOLDS TOBACCO CO	04-51960
ROARING SPRING WATER	04-51603
ROLLING PIN MANUFACTURING CORP) 04-51696
ROSE PACKING CO INC)) 04-51789
ROTHMANS BENSON & HEDGES INC	04-51571
ROYAL FOODS INC	04-51970

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ROYAL OAK SALES INC	04-51579
RS TAIRA FARM	04-51574
S&D COFFEE INC	04-51580
S&K SALES CO	04-51596
SANTA FE NATURAL TOBACCO COMPANY)	04-51978
SARGENTO FOODS INC	04-51388
SCHREIBER FOODS INC	04-51614
SCHWAN'S CONSUMER BRANDS	04-51394
SCHWAN'S FOOD SERVICE INC	04-51400
SCRIPTO)	04-51700
SEABOARD FARMS INC	04-51702
SENECA FOODS CORP	04-51398
SEQUOIA BEVERAGE CO	04-52005
SEVILLE IMPORTS INC	04-51705
SEW FRIEL	04-52010
SHAMROCK FOODS CO	04-51617
SHAWNEE MILLING COMPANY	04-52310
SIGNATURE BRANDS LLC	04-52314
SIGNATURE FRUIT CO LLC	04-51371
SILVER SPRINGS CITRUS INC	04-51623
SIMEK'S	04-51708
SIMMONS FOODS INC	04-51711
SIOUX HONEY ASSOCIATION)	04-51643
SISTER SCHUBERT'S HOMEMADE ROLLS)	04-51701

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SKYLARK MEATS INC)	04-52318
SLIM-FAST FOODS CO)	04-51721
SMITHFIELD DELI GROUP		04-51652
SMITHFIELD PACKING CO)	04-51872
SNACKWORKS LLC		04-51667
SOLO CUP CO		04-51592
SORRENTO LACTALIS INC)	04-51706
SOUTH WIN LTD)	04-51599
SOUTHERN COUNTIES OIL CO)	04-51604
SPARBOE AGRICULTURAL CORP)	04-51607
SPECIALTY MEAT GROUP INC)	04-51610
SPECIALTY STORE SERVICES INC		04-51920
SPECTRUM BRANDS)	04-51613
SPIC AND SPAN CO	}	04-51615
SPRING GLEN FRESH FOODS INC	}	04-51619
STAR MFG. INT'L INC	}	04-51622
STORCK USA LP	3	04-51626
STROEHMANN PENNSYLVANIA DUTCH BAKERS	·) ·)	04-51943
SUNBEAM PRODUCTS INC)	04-51631
SUN-MAID GROWERS OF CALIFORNIA		04-51636
SUNSET FARM FOODS INC		04-51417
SUNSHINE MILLS INC)	04-51351
SUNSWEET GROWERS INC)	04-51602
SUPERIOR DAIRY INC)	04-51608

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SURE SHOT TRUCKING	04-51611
SWEDISH MATCH NORTH AMERICA INC	04-51630
SWEETHEART)	04-51637
SWIFT & CO	04-51807
SWIRE COCA-COLA USA	04-51641
SWISHER INTERNATIONAL INC	04-51714
SWISSLAND PACKING CO	04-51646
SYROCO A DIVISION OF FISKARS BRANDS) INC)	04-51717
SYSCO FOOD SERVICES OF MODESTO INC	04-51650
T MARZETTI COMPANY	04-51722
TANNING RESEARCH LABORATORIES INC	04-51798
TELCO FOOD PRODUCTS INC	04-51654
THE FONDA GROUP INC	04-51725
THE HARVARD DRUG GROUP	04-51628
THERMO SERV ALADDIN	04-51638
TINA'S INC	04-51644
TONY'S FINE FOODS	04-51649
TOPCO ASSOCIATES LLC	04-51657
TOPS MFG CO INC	04-51661
TRAILBLAZER FOOD PRODUCTS	04-51671
TRANSMONTAIGNE PRODUCT SERVICES, INC.	04-51677
TRAVIS MEATS INC	04-51681
TRI SALES CO	04-51685

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TRIDENT SEAFOODS CORP) 04-51687
TRI-EAGLE BEVERAGE) 04-51690
TRINIDAD BENHAM CORP) 04-52354
TURNER HOLDINGS LLC DBA TURNER/COLEMAN DAIRY) 04-51405
TURTLE WAX INC) 04-51690
TWIN CITY POULTRY COMPANY	04-51625
UNILEVER HPC) 04-52366
UNION FOODS) 04-51632
UNITED PLASTICS) 04-51693
UNITED SALT CORP	04-51695
UNITED SUGARS CORP) 04-51698
UNO FOODS INC	04-51422
US ACRYLIC INC) 04-52324
US FOODSERVICE) 04-52360
US SMOKELESS TOBACCO BRANDS INC) 04-52328
VALLEY WIDE BEVERAGE CO) 04-51955
VALOR) 04-51648
VELDA FARMS LLC	04-51964
VERYFINE PRODUCTS INC	04-51655
VICTORY WHOLESALE GROCERS	04-51715
VIKING COCA-COLA BOTTLING CO	04-51663
VISTAR CORPORATION	04-52332
VOGT DISTRIBUTING	04-51666
WARDS COVE PACKING CO) 04-51669

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WARREN DISTRIBUTION INC) 04-51673	
WEAVER BROTHERS INC	04-51676	
WELCH FOODS INC	04-51680	
WELLS DAIRY INC	04-51683	
WELLS LAMONT CORP	04-51718	
WESTCHESTER FIRE INSURANCE CO) 04-52334	
WESTERN PETROLEUM CO	04-51686	
WESTFARM FOODS	04-51620	
WESTWIND RESOURCES INC) 04-51624	
WHIRLEY INDUSTRIES INC) 04-51629	
WILLOW BROOK FOODS INC	04-51984	
WINONA PACKING COMPANY INC	04-51635	
WISCONSIN'S FINEST INC) 04-51640	
WM WRIGLEY JR CO	04-51645	
WOLVERINE PACKING CO) 04-51720	
WORLD CONFECTIONS INC	04-51651	
WRIGHT PETROLEUM CO	04-51658	
WSP INTERNATIONAL) 04-51723	
WYANDOT INC) 04-51660	
WYETH CONSUMER HEALTHCARE	04-51664	
YOOHOO CHOCOLATE BEVERAGES) 04-51726	
ZATARAIN'S	04-51727	
Defendants,)	

ORDER ON MOTION OF FLEMING FOR CONSOLIDATION OF ADVERSARY PROCEEDINGS AGAINST RECLAMATION CLAIMANTS AND FOR STAY OF PROCEEDINGS

Case 04-51617-MFW Doc 4 Filed 02/04/04 Page 53 of 80

Having considered the papers filed by the parties, oral argument as may have been

necessary, and the record in this matter, and good cause otherwise appearing, it is hereby

ORDERED as follows:

1. The above-captioned adversary proceedings are consolidated for purposes

of evaluating and resolving the common issue of whether Fleming's lenders' claims render all

reclamation claims unsecured and not entitled to priority treatment under 11 U.S.C. § 546(c);

and,

2. Until such time as this common issue is resolved, all discovery

proceedings and other proceedings not directly related to resolving the common issue are stayed

until further notice.

Dated:	. 2004
Daicu.	. 2004

Honorable Mary F. Walrath United States Bankruptcy Court

22

DECLARATION OF DAMIAN D. CAPOZZOLA

- 1. I am an attorney licensed by the State Bar of California (SBN 186412) and a litigation partner with Kirkland & Ellis, LLP. I am admitted *pro hac vice* to represent the Debtors in the above-captioned bankruptcy proceedings. I have been involved on Debtors' behalf in various adversary proceedings and contested matters, including reclamation issues. I know the following through my day to day work in this case and my familiarity with the issues.
- 2. Exhibit A to this Declaration contains true and correct excerpts from the hearing before this Court on December 12, 2003.
- 3. Exhibit B to this Declaration is a chart listing, among other things, the identities of the reclamation claimants against whom Fleming has brought adversary proceedings on or about February 2, 2004.

//

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: February 2, 2004, Los Angeles, CA

Damian Capozzola

Exhibit A

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

IN RE:

. Case No. 03-10945 (MFW)

FLEMING COMPANIES, INC.,

et al.,

. 824 Market Street

. Wilmington, Delaware 19801

Debtors.

. December 12, 2003

. . . 11:39 a.m.

TRANSCRIPT OF SPECIAL HEARING BEFORE HONORABLE MARY F. WALRATH UNITED STATES BANKRUPTCY COURT JUDGE

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Togut Segal & Togut

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Foods Group & Morningstar
Farms:

For BP:

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1	THE COURT: Good morning.
2	MS. JONES: Good morning, Your Honor. Laura Davis
3	Jones of Pachulski, Stang, Ziehl, Young, Jones, and Weintraub
4	on behalf of Fleming Companies and the related debtors. Your
5	Honor, there were two matters scheduled for hearing this
6	morning.
7	If I may refer the Court to the amended notice of
8	agenda, the first was the Mountain West Jubilee Store Owners'
9	motion for a preliminary injunction. Your Honor may recall
10	that this was originally scheduled back on December 12 and has
11	been continued to its own hearing date on March 1.
12	Your Honor, the second matter was the motion to defer
13	a response with respect to the reclamation claims. Your Honor,
14	I'm going to yield to counsel with respect to that.
15	MR. CARRIGAN: Good morning, Your Honor. Daniel
16	Carrigan, Piper Rudnick, with Maria Chavez-Ruark of Piper
17	Rudnick, and Jason Staib of Blank Rome for the movants as well
18	as a number of other of our clients that have joined in the
19	motion.
20	THE COURT: Yes. You need not mention everybody
21	who's joined.
22	MR. CARRIGAN: Thank you, Your Honor. I'm not sure I
23	could. Your Honor, as we looked at the combined amended
24	reclamation report and motion, what we viewed it as was
25	essentially a request for declaratory relief of two types. The

first, based on the debtors' understanding of the Court's 1 decision in Primary Health or reading of the Court's decision 2 in Primary Health, that in determining whether or not 3 reclamation claims or reclamation rights have validity in a 4 bankruptcy case under 546(c), you compare the value of each 5 reclamation creditors inventory to the total amount of secured 6 debt, and if the value of that inventory -- each individual 7 creditors' inventory is less than the total amount of secured 8 debt, then reclamation rights are extinguished. 9 Secondly, the debtors argue that the pay down motion 10 which the Court approved a week ago today, has extinguished the 11 debtors' -- excuse me -- the reclamation rights in this case 12 because of the payment of proceeds under that order to the 13 secured lenders. In responding to that, Your Honor -- and the 14 response date is, of course, currently set for Tuesday -- it 15 was our view that it was not enough just to say the debtors are 16 17 wrong and to explain why the debtors are wrong, but just as the debtors included part two of their motion in a -- out of 18 caution that they would not waive or lose any defenses or 19 arguments or claims, it would be incumbent upon us not only to 20 say that they're wrong and identify the reasons that they're 21 22 wrong about the tests but also to articulate the tests that should be applied whether under Primary Health or otherwise, 23 and the facts that would entitle us to relief under those 24 25 tests.

7	shall have any adverse affect on the reclamation claims by
2	various reclamation claimants." Your Honor, I do not
3	understand the frankly, the distinctions that the debtors
4	are seeking to draw between the argument that they made in
5	their papers and what it is that they're purporting to do now.
6	Perhaps that ought to be made clear before we go any further in
7	writing that we can address instead of having to address a
8	motion that clearly says that the pay down extinguished our
9	rights.
10	Your Honor, the other thing that strikes us is that
11	in terms of dealing with this narrow legal issue, the debtor
12	says that it's important to get this done quickly. Let's posit
13	for the moment that we deal with this narrow legal issue, and,
14	hopefully, we even do it in a manner that positions the legal
15	issue within the facts that have been relevant in the various
16	cases that have addressed reclamation rights in bankruptcy.
17	Where are we if the debtor loses? We're no further
18	down the road than we are right now. We've got to start, what,
19	another motion by the debtors or a motion by the reclamation
20	vendors? If the Court were to conclude that the debtors are
21	have the wrong test as a matter of law on either the what
22	they call the snapshot approach or what they call the wait and
23	see approach, then we've got to start all over again.
24	Your Honor, what we're suggesting is if they want to
25	move this thing forward and get it to a conclusion, is that we

do it the way that the rules under the adversary proceedings 1 allow us to do it. There's a complaint, there's an answer, 2 then there are appropriate motions. We can put the things in 3 context, and we can decide them, and if the Court concludes say on a cross motion for summary judgment or what have you that 5 they've got the wrong tests, but we've got the right tests, б 7 then we can go on, and we can address the factual issues that are clearly going to be there on what we believe to be at least 8 one of the right tests which is the all inventory versus all 9 debt -- all the secured debt. 10 11 And in that regard, Your Honor, I might point out that according to the debtors' schedules and the testimony that 12. the debtors put on at the beginning of this case, there's 13 between 680 and 690 million dollars worth of inventory in place 14 as of the date of the filing. Now if that's the case, and 15 let's say the debt is \$450 million of non-contingent liability 16 to secured creditors, there's a heck of a lot of equity 17 18 available for reclamation claims -- reclamation rights to be acknowledged. Your Honor, that's basically where we're coming 19 20 from. THE COURT: Well let's go beyond form and talk about 21 22

THE COURT: Well let's go beyond form and talk about substance. If the debtor filed 615 adversaries, I don't suppose that you would argue that they shouldn't be consolidated for purposes of dealing with whatever legal issues may be raised in a motion to dismiss or a motion for partial

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1 summary judgment, whichever is appropriate? MR. CARRIGAN: No, Your Honor, we wouldn't. 2 wouldn't, except that -- let me point out one thing. 3 in response to the comments about the trade lien program. THE COURT: Yes. 5 MR. CARRIGAN: Your Honor, I believe the way that 6 7 comes up essentially is that the trade lien program was sold in part with the idea that if you signed up for the trade lien 8 9 program, you wouldn't have to deal with this kind of an argument on your reclamation. You got a lien. You got an 10 administrative expense, and you put this argument about 11 valuation or invalidity or what have you behind you, except 12 13 under the 2702 tests. It's my understanding that's the way it 14 works. 15 One of our clients, ConAgra, has -- is a member of 16 the trade lien program. Now what ConAgra has been told is that because of debtors' belief that ConAgra didn't comply with the 17 terms of the trade lien program during the bankruptcy, that 18 they have lost their status as a trade lien program participant 19 20 and have lost their rights in the protections of the trade lien program. So even poeple that are in the trade lien program on 21 22 an individual case-by-case basis may find themselves our of the 23 trade lien program and have a stake in this thing, and we don't 24 know that right now, and you're only going to be able to tell 25 that on a case-by-case basis, depending on what defenses the

debtors raise that you're out of the program, and, therefore, 1 you lost the benefits. 2 So, no, Your Honor. Conceptually, if they filed 616, 3 we wouldn't have any problem with dealing with global issues globally. Perhaps some of the smaller creditors that are here 5 today would even want a class to deal with it or maybe a 6 7 committee. Our clients -- I can't advocate that, but our clients are willing to stand on their own feet and go forward. 8 But maybe others do, and if there are issues of global 9 importance, then they should be dealt globally and not have 616 10 potentially different results. That seems quite apparent to 11 us, Your Honor. Is that responsive? 12 <u>13</u> THE COURT: Yes. 14 MR. CARRIGAN: Thank you, Your Honor. MR. SPRAYREGAN: I am glad Mr. Carrigan actually 15 brought up the issue of ConAgra and the trade lien program. 16 Mr. Carrigan is correct that we -- creditors who elected to 17 participate in the trade lien program did not properly abide by 18 that, and at some point in time there may be action taken with 19 respect to that. We don't see that that impacts or affects 20 going forward on everything else. We said we're not seeking to 21 proceed with respect to the participants in the trade lien 22 program right now. If that comes up later, we can deal with it 23 at that point in time. We -- ultimately --24 THE COURT: No, but --25

1	MR. SPRAYREGAN: I'm sorry.
2	THE COURT: So they don't get notice of this, and
3	they don't have the right to have their interests heard when I
4	decide this issue globally?
5	MR. SPRAYREGAN: Absolutely, they have the right to
6	participate. They're on notice already, and
7	THE COURT: On notice of what? That you don't want
8	this to apply to the trade lien creditors.
9	MR. SPRAYREGAN: No, Your Honor. What I'm saying is
10	we're not asking that it apply to the trade lien creditors.
11	That doesn't mean we're waiving our right to say that somebody
12	who was in that trade lien program shouldn't be thrown out for
.13	not properly complying with this Court's orders concerning
14	that.
15	THE COURT: And after the fact being bound by a
16	decision I made globally with respect to the reclamation
17	rights.
18	MR. SPRAYREGAN: Absolutely not, Your Honor, that's
19	we're saying if it comes up, then we'll deal with that on a
20	one off basis at that point in time. We are not seeking to do
21 .	that. Alternatively, Your Honor, we're happy to have them
22	participate to protect their rights. In this we're not
23	again, there seems to be a allegation here that we're trying to
24	make it difficult for people to protect their rights here. We
25	just want to move forward, as the Court noted, and deal with

come up in the ordinary course. 1 THE COURT: Yes, I don't -- I'll leave it to the 2 3 parties to decide what mechanism, but I think that certainly to the extend the legal issue that you're asserting in part one 4 5 does, in fact, have broad applicability as to all, I'd be happy 6 to consolidate it. Again I'm not deciding whether anybody has 7 a factual issue or some other reason why they believe they're not subject to or shouldn't appropriately be subject to being 8 9 decided as part of a consolidated ruling. 10 MR. SPRAYREGAN: So I'm clear, Your Honor, are you 11 requiring that we file 606 separate adversary proceedings, or 12 can we file it as one and have multiple parties? It's going to 13 be a horrendous expense to the estate to file 600 and some odd 14 adversary proceedings, so we would request that we'd be able to 15 do that by one adversary. It's not unusual to have multiple defendants and different counts apply in different ways. We 16 17 don't really think it'll have much complexity to that issue. 18 Again --19 THE COURT: And the administrative office says you can't file on preference against many defendants. 20 21 MR. SPRAYREGAN: Understand, but we don't think -this isn't a preference action. 22 23 THE COURT: Well --MR. GWYNNE: It would be one long trial, Your Honor. 24 25 THE COURT: Yes, if we get past part one. Part two

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1	clearly is specific to everybody else.
2	MR. SPRAYREGAN: Absolutely, but that can be dealt
3	with by counts, the same as it can be dealt with by separate
4	adversary proceedings.
5	THE COURT: I don't think so.
6	MR. SPRAYREGAN: Separate counts.
7	THE COURT: No, I don't think so. I think you have
8	to file separate adversaries and file a motion to consolidate
9	on this issue to the extent this issue doesn't implicate the
10	factual differences between all the parties.
11	MR. SPRAYREGAN: Okay. That's all we have for today.
12	MS. CASHMAN: Just for clarification, does this mean
13	that Donigan Fuels' claimants will have to go through the
14	expense of defending separate adversary proceedings before the
15	main underlying adversary proceeding is decided?
16	THE COURT: Well I don't know whether they're going
17	to sue you now or not.
18	MS. CASHMAN: Well I don't neither. That's what I'm
19	concerned about now.
20	MR. SPRAYREGAN: Nor do I.
21	THE COURT: So we'll say that might be one of the
22	factual differences people have. All right. Anybody else?
23	ALL: Thank you, Your Honor.
24	THE COURT: All right. We'll stand adjourned.
25	* * * *

CERTIFICATION

I, PATRICIA C. REPKO, c	court approved transcriber	-,
certify that the foregoing is a c	correct transcript from th	ıe
official electronic sound recordi	ing of the proceedings in	the
above-entitled matter.		
	Date: December 23,	2003
DAMBTOTA O DEDUO		

Exhibit B

82 Center Harvest Dates Cooperatives 83 Centified Foods Coop 84 Chartern Inc	81 Ce De Candy Inc 82 Comey Harvest States Communities	80 CCDA Waters LLC	78 Castleberry/Snows Brands Inc 79 Cavendish Farms	77 Carthage Cup	75 Cargill Salt Division 76 Carrul Laboratories Inc	74 Caravan Products Inc	72 Camino Real Foods Inc	70 Came Foods LP 71 Came to the	69 C&H Sugar Co Inc	68 Bush Brothers & Co	66 Bunge North America Inc 67 Broad USA for	65 Buffalo Don's Artesian Wells Ltd	63 Brinkmann Corp	62 Brewster Dairy Inc	61 Brakebash Brothers Inc	60 Brach's	58 Borges USA	57 Bob Evans Fanns	56 Blue Diamond	SA Bissex Inc	53 Bissell Homecare Inc	52 Birds Eye Foods	51 Birchwood Foods - Kenneth	49 Bimbo Bakeries USA	48 Biery Cheese Co	46 Berry Plastics Corp	45 Bernick Co	43 Bern & Koppstein Foods Division 44 Bernstello's Pizza Inc	42 Berks Packing Co Inc	40 Bell Carter Ecode Inc	39 Beiersdorf Inc	37 Beaver St Fisheries Inc	35 BC Stocking Distributing 36 Beaver Meadow Creamery Inc	34 Bayer Corp	32 Barilla America Inc 33 Barusch & Lomb	31 Barber Produce, Inc	29 B Rosen & Sons Inc	27 Amora Foods Inc 28 B & G Foods Inc	26 Ackins Nutritionals Inc	24 Arrow Plastic Manufacturing Co 25 Attendo Inc	23 Arden Companies	21 American Licorice Co	20 American Italian Pasta Co	18 American Foods Group	17 American Distributing Co	15 Altadis USA	14 Alltrista Consumer Products Co	12 Allen Canning Co 13 All-Laminum Products	II Alecia Grace Lid	9 AJM Packaging Corp	8 AEP Industries Inc	6 Advance Brands LLC	Adirondack Beverage Corp	3 ACH Food Companies Inc	1 3M 2 ABGI Corp/Access Business Group LLC	
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11-Apr-03 07-Apr-03 03-Apr-03	31-Mar-03 09-Apr-03	02-Apr-03 02-Apr-03	04-Apr-03 01-Apr-03	01-Apr-03 02-Apr-03	29-Mar-03 02-Apr-03	02-Apr-03	01-Apr-03 02-Apr-03	31-Mar-03	04-Apr-03	04-Apr-03	07-Apr-03	08-Apr-03	21-Apr-03	16-Apr-03 01-Apr-03	28-Mar-03	01-Apr-03	01-Apr-03 04-Apr-03	13-Apr-03	29-Apr-03 01-Apr-03	10-Apr-03	11-Apr-03	US-Apr-03	14-Apr-03	09-Apr-03	01-Apr-03 01-Apr-03	03-Apr-03	02-Apr-03	02-Apr-03	04-Apr-03 01-Apr-03	02-Apr-03	14-Apr-03	03-Apr-03 07-Apr-03	01-Apr-03 09-Apr-03	08-Apr-03	04 Apr-03	10-Apr-03 07-Apr-03	04-Apr-03	03-Apr-03	02-Apr-03	15-Apr-03	03-Apr-03	04-Apr-03 07-Apr-03	09-Apr-03	01-Apr-03	. 01-Apr-03	03-Apr-03 02-Apr-03	31-Mar-03 04-Apr-03
\$0.00 \$0.00 \$349.98	\$10,210.04 \$12,395.19	S57.958.34 \$1.516.38	\$9.00	\$3,056.56	\$1,923,309.33	\$40.85	\$6.00	\$0.00	\$0.00	\$7,518.54	\$0.00	\$0.00	\$0.00	\$0.00 \$441.852.87	\$300,835.72	\$0.00	\$1,294.24	\$0.00	\$6.08 80.08	\$0.00	\$0.00	\$0,00	\$89,344.99	\$0.00 \$20.269.35	58,482.31 54,192.03	\$0.00	\$3,670.06	\$7,736.88 \$213.71	\$25,414.01 \$15,379.65	\$0.00	\$ \$6.88 8 8 88	\$4,028.99 \$6.00	\$0.00 \$0.00	\$1,626.67	\$5,554.59	\$3,444,40	\$8,354.63	\$5,758.97	\$42,926.72 \$0.00	\$0.00	\$1,308,445.76	\$23,649.54 \$0.00	\$0.00	\$150,876.80	\$284,524.93 \$6,805.15	\$0,00 \$84,911.45	\$7,616,04
\$62,470.65 \$2,581,737.27 \$0.00	\$424,184.13 \$396,019.75	\$956,781.15 \$91,514.60	\$137,198.23 \$2,943,674.24	\$1,025,514.29 \$3,297.83	\$16,003,549.41 \$675,536.45	\$6,958,813.87	\$327,010,45 \$720,136,58	\$12,398,046.23	\$492,306.35	\$1,063,114.88	\$98,791.49	3605.98 \$2,252,630.73	\$15,385.55	\$100,253.55 \$17,640,005.22	\$3,595,588,79	\$45,724.36	\$1,369,693,72 \$368,019,76	\$2,995.02	S174,436.71 S610,465.21	\$156,848.75	S120,436.78 S1 663,108 96	\$1,945,354,19	\$4,537,075.37	\$720,415.38 \$39.534.96	\$79,065.63 \$214,458.66	\$14,851.78	\$74,930,40	\$1,071,829.17 \$46,010,35	\$918,727.69 \$2,802.242.75	\$861,469.83	\$236,054,09	\$0.00 \$1,470,435.53	\$64,638,064.11 \$800,604.89	\$49.099.52	\$181,635.85	\$27.158.00 \$106.846.47	\$193,389.60	\$13,947.18	\$1,067,949.83 \$15,320.42	\$2,432.50	\$16,421,439.86	\$268,773.67 \$231,462.12	\$83,453,42	\$1.517.995.54	\$6,787,928.43 \$649,068.92	\$1,006.619.74	\$47,768.88
\$53,671.71 \$2,381,415.59 \$0.00	\$266,799.54 \$247,619.10	\$956.781.15 \$73,702.77	\$64,433.90 \$2,099,194.13	\$914,634,39 \$48,440,26	\$15,676,819.23 \$459,002.23	\$6,388,755,54	\$263,048,17 \$608,874,56	\$7,918,960.83	\$191,222.99	\$178,440.90	\$98,791.49	\$38.83 \$1.707.544.71	\$11,432.65	\$16,125,760,76 \$16,125,760,76	\$2,680,794,87	\$22,904.82	\$1,057,394,06 \$333,738.02	\$0.00	\$127,842,73 \$287,025.96	\$129,931.25	\$112,652.63 \$1.527,634.37	\$1,143,080.73 \$518,274,87	\$4,045,681,38	\$713,655.53 \$38,146.98	\$70,148,67 \$165,295,73	\$14.851.78	\$74,930,40	\$811,728.69 \$15,191.80	\$635,341.14 \$2,802.242.75	\$747,950.01	\$224,175.60	\$0.00 \$1,050,624.61	\$37,076,132,45 \$798,617,39	\$5,975.51	\$147,015.26	\$22,350,60 \$23,081,07	\$193,389,60	\$3,694.26	\$844,529,07 \$15,320,42	\$525,00	\$16,236,938.02	\$263,099,48 \$231,462.12	S83,453,42	\$1,515,430.32	\$6,117,563.11 \$560,528.45	\$158,480.05 \$912,412.59	\$7,314,967.03
\$8,798,94 \$200,321,68 \$0.00	\$157,384,59 \$148,400,65	\$0,00 \$17,811,83	\$72,764.33 \$844,480.11	\$110,879.90 \$4,857.57	\$326,730.18 \$216,534.22	\$570,658.33	\$63,962,28 \$111,262,02	\$4,469,085,40	\$301,083,36	\$884,673.98	20.00	\$5,086.02	\$3,952.90	\$1514,244,46	\$914,793.92	\$22.819.54	\$317,299,66 \$34,281,74	\$2,995.02	\$46,593,98 \$323,439,25	\$26,917.50	\$7,784,15 \$175,474.50	\$1,427,079,32	\$491,393.99	\$6,759.85 \$1,387.98	\$8,916,96 \$49,162.93			\$260,100.48 \$30,818.55			\$11.878.49				\$34,620.59			2018		٠	\$184,501.84	\$3,674.19 \$0.00	\$0.00	\$2,565.22	\$670,365,32 \$88, 540.47	\$20,068.08 \$94,207.15	\$18,963.26
\$0.00 \$0.00	\$196,3\$7.66 \$0.00	\$320,189.82	\$0.00																									\$0.00	\$106,324.84 \$645,486.74	\$0.00								\$0.00						\$548,174.12			
\$4,014.95 \$0.00 \$0.00	\$36,509.28 \$0.00	\$142,008.79 \$0.00	\$13,456.22 \$111,474.57	\$4,418.09 \$5,171.44	\$244,043.01 \$37,596.83	\$485,404.50	\$21,264.76 \$14,889.87	\$199,914.52	\$1,169.99	\$0.00	S11.412.40	\$75,079.39	\$0.00	\$0.00 \$2.932.346.80	\$222,699.50	\$0.00	\$72,607.14	\$0.00	\$0.00 \$22.917.97	\$0.00	00.00\$	\$670.36	\$5.60	\$4,699.80 \$0.00	\$905.10	\$0.00	\$16,232.31	\$0.00 \$0.00	\$88,599.14 \$221,789.02	\$0.00	\$50,992.57	\$0.00 \$106,731.27	\$502,526.75 \$137,010.35	\$0.00	\$29,725.43	\$0.00 \$0.00	S22,809.82	\$0.00	\$67,225.48 \$0.00	\$0.00	50.00	\$0.00	\$24,891.90	\$375,170.93	\$632,059.00 \$71,226.21	\$0.00	\$753,993.53
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Quality Bakery Quirch Foots Radiator Specialty Co Radoop Holdings Inc	Purity Wholesale Grocers Inc Quaker Oats Company	Frocter & Gamble Inc	Prairie Farms Dairy Inc Presige Brands International	Potandon Fractico LLC Potandon Produce LLC Potornac Farms Duiry	Forky Products Inc	Placid Refining Co LLC	Pilot Corporation of America	Pik-Nik Foods USA Filgrim's Pride Corp	Plannavite LLC Pietre Foods Inc	Pharmacia Corporation	PetroChem Transport Inc	Pepsi Cola Company Pemiso	Pepperidge Farm Inc	Pegastis International Inc	reation Cardy Co Peorless Coffee	Peak Foods LLC	Pasco Beverage Group LLC Patrick Cudahy Inc	Parman Lubricants Corp	Pan-O-Gold Baking Co	Pacific Coast Producers Pacify Corp	Pace Dairy Foods Co	Owens Country Sausage Inc P.& C. Pacific Bakeries Inc	Ostam Sylvania Otis Spunkmeyer Inc	On-Cor	Old Orchard Brands LLC	Odom's Tennessee Pride Sausage Inc Old Home Foods Inc	Ocean Beauty Scafoods Inc	Nulaid Foods Inc	Novarús Consumer Health Inc	Noun's Food Co Inc Northland Cranbernies Inc	Nomman & Co Inc	New York Frozen Foods	Nestle Waters North America New World Pasta	Neste USA	NCR Corp	NACCO Materials Handling Group Inc National Dairy	Musco Family Ofive Co	Mrs Smith's Bakeries Inc	Mrs Grissoms Salads Inc	Moyer & Sons Inc	Morton Salt Mott's Inc	Morningster Foods Inc	Morey's Seafood International LLC	Misai Foods Inc Mohave Foods	Missi Busan Logistics Inc	Minute Maid Co
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\$8,264.80 \$80,862.59 \$48,165.09 \$1,816,194,73	\$31,906.80 \$31,906.80 \$6,949,275.97	\$168,508,71	\$448,325.43 \$87,729.18	\$287,272.43 \$0.00	\$28,444.50	\$57,830.61	\$5,163.84	\$33,357.80	\$15,928.46 \$194.800.92	\$14,079.44	\$43,977.77	\$856,127.83 \$238.590.96	\$59,662.50	\$96,887.52	\$26,856.03	\$133,190.22	\$132,800.46	\$0.00	\$0.00	\$559,342.07	\$1,061,442.27	\$40,675,75	\$10,393.09 \$87,459.84	\$110,466.70	\$165,814.30	\$84,619.48 \$119,673.81	\$168,760.82	\$3,691.76	\$259,342.38	\$125,162.68	\$8,841.54	\$93,917.44	\$602,969.65 \$0.00	\$7,643,147.00	\$5,991.72	\$17,753.00	\$74,356.06	50.00	\$0.00	S10.220.43	S0.00 S0.00	\$500,959.10	\$123,571.59	\$19,579.79 \$58,292,47	\$41,010.00	\$961,906.59
\$8,264.80 \$80,862.59 \$48,165.09 \$1,062,699.04	\$49,986.42 \$81,909.10 \$6,949,275.97	\$172,058.56	\$448,325.43 \$87,729.18	\$289,182.06 \$20,00	\$28,444.50	\$57,830.61	\$5,163.84	\$44,543.90	\$15,928.46 \$211,098.02	\$1,400,486.57	\$0.00	\$119,127.83	\$56,459.16	S96,887.52	\$26,579.67	\$109,679.57	\$132,800.46 \$20,739.42	\$36,858.77	\$73,337.29	\$467,991.73	\$1,049,381.01	\$40,675.75	\$73,232,15	\$110,466.70	\$189,871.95	\$96,806.27 \$132,717.65	\$168,760.82	\$8,691.76	\$259,282.38	\$120,824.64	\$8,841.54	\$93,917.44	\$602,969.65	\$6,276,531.06	\$5.520.36	\$17,753.00	\$74,356.06	S224,762.98	\$120,445.54 \$50,674.94	\$10,220.43	\$271,047.60 \$1,077,799.09	\$133,705.93	\$123,571.59	\$19,579.79 \$58,292.47	\$16,690.52	\$13.115.52
			04-Apr-03 08-Apr-03	05-May-03 15-Apr-03	03-Apr-03	02-Apr-03	02-Apr-03	03-Apr-03	04-Apr-03 03-Apr-03	01-Apr-03	03-Apr-03	01-Apr-03	31-Mar-03	07-Apr-03	01-Apr-03	01-Apr-03	10-Apr-03	28-Mar-03	03-Apr-03	09-Apr-03	02-Apr-03	03-Apr-03	02-Apr-03 07-Apr-03	01-Apr-03	28-Mar-03	01-Apr-03 02-Apr-03	02-Apr-03	02-Apr-03	01-Apr-03	07-Apr-03 08-Apr-03	03-Apr-03	01-Арт-03	01-Apr-03	31-Mar-03	04-Apr-03	07-Apr-03	08-Apr-03	01-Apr-03	02-Apr-03 03-Apr-03	04-Apr-03	01-Apr-03	01-Apr-03	01-Apr-03	01-Apr-03 31-Mar-03	02-Apr-03	08-Apr-03
\$0.00 \$9.809.31 \$0.00 \$622,162.31	\$31,019.64 \$38,766.02 \$3,844,958.71	\$0.00	\$33,786.19 \$28,454.09	\$0.00	\$0.00	\$0.00	\$1,645.50	\$21,489 <i>57</i> \$157,403,27	\$0,00 \$130,215.71	\$2,046.22	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$63,429.99	\$14,766.52 \$1,454.74	\$6,004.74	\$0.00	\$180,228.91 \$17,883.88	\$681,567.12	\$179.38	\$0.00 \$10.708.24	\$42,333.78	\$64,845.22	\$337.26 \$40.158.50	\$0.00	\$4,397.55	\$ \$6 8 8	\$9,895,41 \$0,00	\$0.00	\$56,409.61	S S S S S S S S S S S S S S S S S S S	\$702,248.02	\$0.00	S 50.00	\$0.00	560,525.99	\$0.00	\$5,376.10	\$77,879.10	\$237,418.19	\$88,832.74	\$14,658.85 \$10,238.52	\$10,033.78	5286 877 97
\$186,566.18 \$1,693,976.39 \$411,402.20 \$12,800,224.78	\$1,256,030,24 \$1,674,995.48	\$0.00	\$1,490,357.75 \$692,867.57	\$208,900.52 \$844,924.52 \$7,889.86	\$109,240.32	\$603,012.72	\$49,923.12	\$763.98 \$7.173.744.07	\$124,489.74 \$1,113,036.63	\$418,719.20	S59,257.21	\$10,774,786.50	\$483,551.79	\$449,305.25	\$185,835.42	\$62,302.43	\$470,862.09 \$741.726.48	\$0.00	\$736,857.00	\$2,655,643,38 \$7,478,419.96	\$10,034,375.61	\$436,959.53	\$145,073.90 \$323,351.13	S\$19,221.01	SL749,909.13	\$930,684.70 \$793,005.98	\$313,820.99	\$85,238.54	\$1,022,637.66	\$987,464.99 \$560,700.51	\$55,994.55	\$780,220.61	\$4,638,639.62 \$4,664.894.03	\$487,671.36 \$95,796,967.17	\$497,495.24	\$ 50.00	\$555,766.78	\$75.694.61	\$260,444,10 \$88,999,47	\$334,122.70	\$1,611,494.50 \$4,213,186.56	\$157,293.82	\$2,025,585.12	\$1,728,514.70 \$0.00	\$168,876.12	\$8.408.774.18
\$133.586.60 \$1,160.580.17 \$182.568.64 \$11.238.434.48	\$925,046.88 \$925,046.88 \$33,364,020.99	\$0.00	\$1,201,527.09 \$435.626.09	\$814,882.12 \$7,609.75	\$57,258.86	\$530,411.28	\$40,287.99	\$0.00 \$6.784.050.40	\$40,139.98 \$1,064,022.85	\$4,144,136,42 \$221,235.55	\$47.758.85	\$8,037,122.10	\$425,304,42	\$449,305.25	\$100,706.81 \$176,087.94	\$62,302.43	\$432,680.23 \$432,017,67	\$0,00	\$705,227.87	\$1,799,717.93 \$6,323,352,34	\$9,311,311.60	\$386,250.05	\$51,447.59 \$256,614.19	\$631,270.99	\$1,436,688,24	\$901,753,48 \$729,548,65	\$180,336,14	\$59,289.97	\$794,391.74	\$874,468.51 \$493,248.97	\$30,653,19	\$553,588.82	\$2,465,450,70 \$1,206,879,82	\$67,577,654,41	\$309,088.61	80.00	\$444,319,18	\$57.226.90	\$258,563.81 \$85,370.49	\$285,379.92	\$1,369,568,29 \$1,348,942,17	\$131,982,00	\$1.642.125.62	\$1,225,904.72	\$163,541,45	\$7.771.748.08
\$52,979,58 \$533,3%,22 \$228,833,56 \$1,561,790,30	\$21,027,75 \$330,983,36 \$18,310,974,49	\$0,00	\$288,830.66 \$257,241,48	\$30,042,40 \$30,642,40	\$51,981,46	\$72,601,44	\$9,635.13	\$763.98 \$89.693.67	\$84,349,76 \$49,013,78	\$2,865,820,40 \$197,483.65	\$11,498.36	S2,737,664,40	\$58,247,37	\$0.00	\$85,128.61 \$61,677.82	\$0.00	\$38,181,86 \$309,208,81	\$0.00	\$31,629,13	\$855,925,45 \$1,155,067,62	\$723,064,01	\$30,709.48	\$93,626,31 \$66,736,94	\$187,950.02	\$313,220.89	\$28,931,22 \$69,457,33	\$133,484,85	\$25,948.57	\$228,245.92	\$112,996,48 \$67,451,54	\$25,341.36	\$226.631.79	\$2,173,188.92 \$3,458.014.21	\$131,950.69	S188,406.63	80,00	\$111,447,60	\$18,467.71	\$1,880.29	\$48,742.78	\$241,926,21 \$964,444,30	\$5,311.82 \$682,438.74	\$383,459.50	\$502,609.98 \$0.00	\$5,334.67	\$1 136 976 10
\$0.00 \$0.00 \$0.00 \$0.00 \$2,143,978.49	\$0.00 \$43,335.92 \$2,439,686.57	\$0.00	\$304,888.76 \$16,027.63	00.05 00.05 00.05 00.05	\$0.00	\$0.00 \$0.00	\$0.00	\$0.00 80.00	\$0.00 \$0.00	\$45,311.09	\$0.00	S0.00	\$0.00	\$15,217.39	\$14,737.91 \$0.00	\$19,944.43	\$0.00 \$66.210.06	\$0.00	\$ 50.00	\$246,925.13 \$375,140.65	\$2,396,395.16	\$70,967.37	80.08	\$71,266.87	\$136,769.88	\$177,465.12 \$0.00	\$0.00	\$9.889.20	\$14,679,07	\$3,607.36 \$5,390.40	\$21,176.01	\$0.00	\$0.00	S1,565,539.44	\$0,00	\$0.00	\$167,820.35	\$0.00	\$0.00	\$0.00	\$30,219.01	\$604,166.59	\$0.00	\$0.00	\$0.00	C4 004 727 Q4
\$2,007.74 \$29,151.44 \$0.00 \$334,759.07	\$3,130.00 \$22,082.08 \$3,294,158.08	(\$3,521,027,39) \$0,00	\$322,226.00 \$15,797.66	\$0.00 80.00	\$0.00	\$0.00	\$883.04	S0.00	\$24,014.60 \$0.00	\$207,144.22 \$30,342.68	\$0.00	\$4,336,771.93	\$14,560.90	\$13,616.74	\$1,112,32 \$0,00	\$41,191,20	50.00	\$0.00	\$2,499.05	\$68,016.60 \$291,094.58	\$352,937.46	\$24.896.03	\$256.47 \$0,00	\$101,723.33	\$145,121.78	\$267,734.54 \$1,723.70	\$9,934.25 \$34,982.81	\$2,890,49	\$107.967.64	\$71,814.12 \$7,881.72	\$3,493,36	\$6,498.06	S107.096.22 S831.024.82	\$226,963.83	\$0.00	\$0.88	\$63,289.65	\$44,349.59	00'05 (00'61S)	\$0.00	\$52,357.10	\$6,121.80 \$656,972.22	\$5,710.25	\$31,928.35 \$0,00	\$0.00	87 270 072 th
\$75,101.77 \$48,296.95 \$0.00 \$270,988.30	\$156.00 \$47.914.13 \$3,404,126.57	\$9,640,345.84 \$0.00	\$96,022.65	\$222,907.40 \$222,907.40	\$0.00	\$0.00	\$6,548.30	\$0.00	\$43,351.68 \$0.00	\$238,647,47	\$0.00	\$2,877,307.22	\$88,129,93	\$3,949.15	\$16,843.11	(\$744.81)	\$628.87	\$0.00	\$29,620.46	\$61,700.93 \$635,616.16	\$817,895.81	\$8,329.83	\$16,091.82	(\$3,846.32)	\$48,118.55	\$22,213,64 \$4,171,75	\$28,419.59	\$1,281.54	\$93,411.74	\$39,103.95 \$191,772.28	\$595.32	\$13,387.91	\$402,599.02	\$3,839,122.85	\$0.00	\$0.00	\$129,361.50	\$26,828.25	\$4,160.64 \$0.00	\$0,00	\$11,150.36	\$36,481.23 \$178,416.82	\$3,859,36	\$31,300.92	\$0.00	71 721 6173
\$77,109,46 \$77,448.39 \$0,00 \$605,747.37	\$3,286,00 \$69,996,21 \$6,698,284.65	\$6,119,318.45 \$0.00	\$418.248.65 \$19.939.50	\$282.907.40	\$0.00	00.00	\$7,431.34	\$0.00	\$67,366.28 \$0.00	\$495,791.69	\$0,00	\$7,214,079.15	\$102,690.83	\$17,565.89	\$17,955.43 \$0,00	\$40,446.39	\$0.00 \$77.760.80	\$0.00	\$32,119.51	\$129,717.53 \$926,710.74	\$1,170,833.27	\$33,225.86	\$16,348. 2 9	S97,877.01	\$193,240.33	\$289,948.18 \$5,895,45	\$10,545.52 \$63,402.40	\$4,172.03	\$201,379.38	\$110,918.07	\$4,088.68	\$19,885.97	\$509.695.24 \$7.413.938.28	\$9,859,250,15	\$0.00	\$ 50.00	\$100,450.02	\$71,177.84	\$4,141.64 \$0,00	30.00	\$63,507.46	\$42,603.03 \$835,389.04	\$9.569.61	\$63,229.27 \$0,00	\$1.652,117.62	C9 C41 C37 C3
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\$130,089,04 \$610,844,61 \$228,833,56 \$1,687,442,13	\$24,313,75 \$444,315,49 \$25,053,921.60	\$59,614,581.43	\$748,548.97 \$293,208.61	\$23,613.41 \$312,949.30	\$126,322.84	\$72,601.44	\$17,066.47	\$763.98	\$173,997.48 \$49,013.78	\$3,945,221.98 \$279,322.46	\$11,498.36	\$9,951,743.55	\$160,938.20	\$32,783.28	\$117,821.95 \$61,677.82	\$60,390.82	538.181.86 8.181.82	\$0.00	\$63,748.64	\$1,232,568.11 \$2,641,033,22	\$4,055,834,22	\$134,873.71	\$109,974.60 \$66,776.94	\$357,093.90	\$640,357.10	\$434,781.72 \$69,352.78	\$65,266.31 \$196,887.25	\$300,785.70 \$32,647.80	\$444,304.37	\$224,447.91 \$272,445.94	\$50,606.05	\$246,517.76	\$3,497,643.48 \$6,130,138.94	\$440,796.71 \$41,439,121.54	\$188,406.63	50.00	\$513,474.64	\$30,097.55	\$6,021.93 \$3,628.98	\$48,742.78	\$631,427.63	\$47,914.85 \$2,121,994.37	\$393,029.11	50.00S 57.628°5955	\$3,347,819.69	\$368,183.82

P-Pacholski, Stang, et al.	M=McAfee Taft	K=Kirkland & Ellis	Law Firm

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	Yoohoo Chocolate Beverages	Wyeth Consumer Healthcare	Wyandot Inc	Wright Ferroleum Co	World Confections Inc	Wolverine Packing Co	WM Wrigley Ir Co	WL Gore & Associates Inc	Wisconsin's Finest Inc	Winone Packing Company Inc	Willow Brook Fronk To-	Weyernieuser	Westwind Resources Inc	WestFarm Foods	Western Petroleum Co	Westchester Fire Insurance Co	Wells Lamont Corp	Wells Dairy Inc	Welch Book Inc	Warren Distribution Inc	Wards Cove Packing Co	Vogt Distributing	Vistar Corporation	Viking Coca-Cola Botting Co	Victory Wholesale Grocers	Vestcom Retail Solutions .	Veryfine Products Inc	Ventura Foods LLC	Valor	Valley Wide Beverage Co	US Smokeless Tobacco Brands Inc	US Foodservice	US Acrytic Inc	Omited Sugars Corp	United Salt Corp	United Plastics	Unisource Worldwide Inc	I wan City routry Company Tinion Foods	Turtle Wax Inc	Turner Holdings LLC dha Turner/Coleman Dairy	Trinidad Benham Corp	Tri-Eagle Beverage	In Sales Co	Travis Meats Inc	TransMontaigne Product Services, Inc.	Traiblezer Food Products	Topeo Associates LLC	Tony's Fine Foods	Tipa's Inc	Thermo Serv Aladan	The Harvard Drug Groun	The Backman Co	Telco Food Products Inc	Tanning Research Laboratories Inc	T Marzetti Company	Syroco A Division of Fishers Brands the	S
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*************	\$3.712.50	5334 698.60	\$159,983.75	\$26,288.79	\$6,826.32	S16,161.76	\$3,189,265,40	\$13,076.16	S92 672 40	\$20.40 \$70.00	36,51928	SC 1000	\$6,528.00	\$30,942.06	\$86,855.68	\$0.00	\$31,069.85	\$397,409.89	5777 715 15	88.896.98	\$9.574.40	\$2,924.68	\$6,924.54	\$9,993.25	\$74,222.96	\$226,414.40	\$22.565.25	00.00 00.00	\$8,056.60	\$0.00	\$0.00	\$123,379.25	\$30,683.80	\$490,666.86	\$14,168.58	\$21,118.40	\$0.00	36,462.61	\$2,933.83	\$181.555.13	\$276,444.08	\$15,990,15	\$107,007,67	\$1,378.30	\$126,174.78	\$1.671.81	\$161,984.34	\$19,541,45	\$172,423.41	\$5,937.12	\$39.808.18 00.167**/24	\$268.62	\$30,760.37	SS2,193.28	\$439.463.15	\$43.898.72	
	\$77.531.00	\$374.698.60	60.006.0016	\$28,467.35	\$12,152.59	\$16,161.76	\$3,189,265.43	\$13.076.16	S83 677 40	\$27,740.49	36,219.28	320,723,72	\$6,528.00	\$30,942.06	\$43,427.84	S0.00	\$8,047.67	5397.409.89	89 0C> 0775	\$6,968.88	\$9,574.40	\$2,924.68	\$6,924.54	\$20,329.84	\$24,222.96	\$226,713.93	\$27,005.36	3347366223	\$20,160.16	\$32,561.85	\$3,562,533,22	\$124,064.75	\$64,498.60	\$490,666.86	\$14,168.58	\$21,118.40	\$41,802.72	36,462.61	\$1,450.27	\$\$1,482.15	\$276,444.00	\$15,990.65	\$291,626.62	\$6,057.75	\$126,174.78	11.07c.cs	\$161,984,34	\$19,541.45	\$0.00	\$38,184.36	\$12,547.91	\$268.62	\$80,760.87	\$52,193.28	\$235,889,05	\$43,898.72	
4	Od-App-03	Ol-Apr-03	O3-Apr-03	03-Apr-03	07-Apr-03	01-Apr-03	02-Apr-03	01-Agr-03	Or America	02-Apr-03	01-Apr-03	08-Apr-03	04-Apr-03	01-Apr-03	01-Apr-03	02-Apr-03	02-Apr-03	O3-Apr-03	us-Apreus	03-Apr-03	02-Apr-03	09-Apr-03	03-Apr-03	02-Apr-03	10-Apr-03	03-Apr-03	01-497-03	Ol-Apr-03				03-Apr-03	to-spr-us	03-Apr-03	03-Apr-03	02-Apr-03	02-Apr-03	04-Apr-03	02-Apr-03	01-Apr-03	04 Apr-03	02-Apr-03	01-Apr-03	02-Apr-03	03-Apr-03	OS-Apr-03	07-Apr-03	02-Apr-03	24-Jun-03	04-Apr-03	OF AUTOS	17-Apr-03	17-Apr-03	15-Apr-03	Ol-Apr-03	09-Apr-03	
90,00	5000	\$74.757.80	219,410.34	\$0,00	\$6,168.12	\$0.00	5685,232.82	25 345 38	S77 137 78	\$71,190.70	\$2,117.36	\$7,185.22	\$5,205.57	\$0.00	\$0.00	\$0.00	\$0.00	S50 142 62	50.00	\$0.00	\$6,285.48	\$0,00	\$0.00	\$6,311.78	\$2,624.73	\$0.00	S20.841.94	50.00	\$6,507.42	\$0.00	\$2,005,140,34	\$0.00	\$0,00	\$182,104.61	\$3,887.86	\$11,801.10	\$20,403,07	S1,350.47	\$0.00	\$39,355.63	\$161,672.90	8 80	\$146,595,76	\$739.35	\$0.00	\$0.00	\$41,846,46	\$0.00	\$0.00	\$2,776.24	\$1000	\$0.00	\$0.00	\$0.00	S68,338,40	\$19,454.80	
Ourrant Court	\$160.787.48	53 864 510 87	\$129,224.41	\$0.00	\$21,470.71	\$551,067.93	\$21,572,427.25	\$39,660,62	\$417 587 46	\$871,798.37	\$67,271,03	\$282,946.90	\$58,316.80	\$195,194,14	S0.00	\$0.00	\$134,310.79	\$3,462,730.59	3200,843,94	\$55,702.04	\$0.00	\$15,892.26	\$110,269.69	\$69,380.64	\$3,908,586.28	\$440,652.69	\$150 255 24	\$1,033,642.25	\$0.00	\$133,536.12	\$17,839,244.98	\$868,977.57	90,00 00	\$3,192,929.41	\$163,432.33	\$178,148.71	\$463.933.41	\$22,949.78	\$21,402.41	\$8,794.25	\$2,148,612.52	\$81.623.75	\$0.00	\$1.194.00	\$2,492,838.07	\$7,530.40	S309,866.77	\$272,287.11	\$599,726.45	\$196,343,44	3142,669.59	\$4,268.67	\$521,108.88	\$0.00	\$1,103,128,66	\$78,239.20	
OTTO-COMP.	\$148 730 76	S1 111 100 46	\$154,78750	\$0.00	\$7,904.16	\$479,106.43	\$13,702,456.10	\$32 121 81	\$370,338,77	\$796,361.83	\$59,457.62	\$218,786.15	\$30,400.60	S164,466.18	\$0.00	\$0.00	11.680,2015	\$3,770,056,92	\$1,006,672.88	\$14,777.44	\$0,00	\$12,764.62	\$85,306.05	S44,851.59	\$2,233,068.64	\$390,122.11	24.744.00615	20.612.5285	\$0.00	\$117,313.24	\$17,799,889.49	\$739,066.79	00.08 00.660`105	\$2,869,024,74	\$134,799.39	\$84,332.54	\$440 132.36	\$20,817.89	\$8,227.76	\$0.00	\$1,857,508.19	\$70.832.95	\$0.00	\$1,194.00	\$2,080,564,19	\$4,720.56	\$292,520.35	\$212,505.88	\$599,726.45	\$119,389.30	\$39,1823	\$3,555.18	\$365,465.02	\$0.00	\$899,800.24	\$45,581.08	
41.00	\$11.057.77	175777777	3488,16528	\$0.00	\$13,566.55	\$71,961.50	\$7,869,971.15	18.82.72	\$20,390.76	\$75,436.52	\$7,813.41	564,160.75	\$27,916.20	\$30,727.96	\$0.00	\$0.00	\$29,221.68	\$197,714.93	\$101.714.00	\$40,924.60	\$0.00	\$3,127.64	\$24,963.64	\$24,529.05	\$1,675,517.64	\$50.530.58	505.63	\$208,423.23	\$0.00	\$16,222.88	\$39,355.49	\$129,910.78	\$0.00	\$323,904.67	\$28,632.94	\$93,816.17	\$23,801.05	\$2,131.89	\$13,174.65	\$8,794.25	\$291,104.33	\$10.790.80	\$0.00	\$0.00	\$412,273.88	31,615,90	\$17,346.42	\$59,781.23	\$0,00	\$76,954.14	520	\$713.49	\$155,643.86	\$0.00	\$203,328,42	\$32,658.12	
30.00	8 80 80	\$0.00	\$32,36751	\$0.00	\$0.00	\$115,520.45	\$46,897.09	\$0.00	5000	\$0.00	\$0.00	\$42,079,17	\$0.00	\$27,711.32	\$0.00	\$0.00	\$0.00	\$120,678.80	20.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	S0.00	\$000.000	S0.00	\$0.00	\$0.00	\$13,780.01	\$8,920.33	\$4,690,00	\$930,246.46	\$0.00	\$0.00	2000	\$0.00	\$0.00	\$0.00	\$0.00	\$36,738.13	\$0.00	\$0.00	\$0,00	8 80	S0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	S91,783.02	S0.00	\$341.510.12	\$8,842.71	
21.100,10	27 187 72	16.407616	\$302.34	\$0.00	\$0.00	\$32,963.35	\$121,393.63	8 80	\$0.00	\$336.52	\$0.00	\$0.00	\$0.00	\$8,725.42	S0.00	\$0.00	\$2,776.53	2003,144.06	00.00	\$0.00	\$0.00	S0.00	\$0.00	\$0.00	\$633.68	\$ 50.00	\$207,038.04	00.00	\$0.00	S0.00	\$9,005.71	\$24,549.55	\$4,747.00	\$15,615.60	\$17,700.35	\$5,821.19	10.16676	50.00	\$0.00	\$2,786.05	\$54,578.86	\$28,933.03	\$0.00	\$0.00	\$0.00	S 20.00	00.00	\$0.00	\$0.00	\$3,483,68	\$3,897.89	\$0.00	\$7,458.98	\$11,561.62	\$15,836.76	\$128.27	
Demon-Ce	16:506.05	500,000	\$67,319.71	\$0.00	\$0.00	\$61,812.26	\$77,146.75	\$ 50.00	8000	\$6,633.96	\$0.00	\$0.00	\$0.00	\$4,350.44	\$0.00	\$0.00	\$5.829.82	\$162,124.93	\$0.00	\$0.00	\$0.00	\$0.00	\$4,300.00	\$0.00	\$8,302.21	\$3119.48	\$48,736.35	50.00	\$0.00	\$0.00	\$3,342.79	\$22,924.86	\$6,000,00	\$90,492.99	\$3,437.41	\$4,870.93	8000	\$0.00	\$0.00	\$143.67	\$76.518.68	\$0.00	\$0.00	S0.00	\$0.00	8 8	\$0.00	S0.00	S0.00	\$807.20	\$42,644.87	\$0.00	\$2,064.08	\$293,938.02	\$258.60	\$4,016.34	00:00
97,610,00	10.610.000	200.00	\$67,822.05	\$0.00	\$0.00	S94,775.61	\$198,540,38	8 80	\$0.00	\$6,970,48	\$0.00	\$0.00	\$0.00	\$13,075.86	\$0.00	\$0.00	\$5,506.35	5000,269,59	\$0.00	\$0.00	\$0.00	\$0.00	\$4,300,00	\$0.00	\$8,935.89	\$3,119.48	300,744,99	\$0.00	\$0.00	50.00	\$12,348.50	\$47,474,41	\$0.00	\$106.108.59	\$21,137,76	\$10,692,12		\$0,00	\$0.00	\$2,929.72	\$131,097,54	\$91,147.26	\$0.00	\$0.00	\$0.00	5 S	\$0.00	\$0.00	\$0.00	\$4,290.88	\$46,542.76	\$0,00	\$9.523.06	\$305,499,64	\$16,095.36	\$4,144.61	04:00
00.00	11,070,016	30,00	\$0.00	\$0.00	\$0,00	\$0.00	\$303.518.44	\$ 50.50	80.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	20.00	\$6,890,94	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$ 30.00	\$ 50.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	8 88	\$0.00	\$0.00	S0.00	S 200	\$0.00	\$0.00	\$0.00	\$0.00	8 88	\$0.00	\$0.00	S 50	\$0.00	\$0.00	\$0.00	\$0.00	S 50.00	\$28,141.59	\$0.00	\$0.00	\$0.00	s 8	\$0.00	30,00
					\$0.00	\$108,373.56	\$256.635.89	5000	\$0.00	\$0.00	\$0,00	\$0.00	\$0.00	\$0.00	\$0.00																				\$0.00																				\$0.00		
317,805,50	517,927.90	367,740.89	\$548,847.56	\$0.00	\$13,566.55	\$173,884.00	\$8,162,201,17	575.01	\$28,990.76	\$82,407.00	\$7,813.41	\$106,239.92	\$27,916,20	\$71,515.14	\$0.00	\$0.00	ST7 878 07	\$1,579,627.37	\$22,421.06	\$40,924.60	\$0.00	\$3,127.64	\$29,263.64	\$24,529.05	\$1,684,453.53	20.029 833	\$315,647.86	\$208,423,23	\$0.00	\$16,222.88	\$65,484.00	\$173,972.60	\$10,743.50	\$1,086,801.10	\$49,770.70	\$104.508.29	\$104,308.78	\$2,131.89	\$13,174.65	\$11,723,97	\$404.657.15	\$165,17291	\$0.00	\$0.00	\$412.777.88	\$1,615.90	\$17,346.42	\$59.781.23	\$0.00	SS1 245 00 25.55	\$158,235.71	\$713.49	\$256,949.94	\$305,499,64	\$61,732.46	\$37.514.44	3/4,344,71